### DEPARTMENT OF COMMUNITY HEALTH

### MENTAL HEALTH AND SUBSTANCE ABUSE ADMINISTRATION

### **CASE FINDING**

(By authority conferred on the director of the department of community health by section 6231 of 1978 PA 368, MCL 333.6231 and Executive Reorganization Order Nos. 1991-3, 1996-1, and 1997-4, MCL 333.26321, 330.3101, and 333.26324)

### R 325.14601 Referral resources.

Rule 601. (1) A program shall maintain a current comprehensive and dated listing of referral resources. The listing shall be reviewed, updated, and verified annually.

- (2) Referral resources utilized by a SARF program shall include the following service capabilities:
- (a) Substance abuse, prevention, and treatment.
- (b) Mental health services.
- (c) Educational services.
- (d) Vocational counseling and training.
- (e) Job development and placement.
- (f) Financial counseling.
- (g) Legal counseling.
- (h) Spiritual counseling.
- (i) Nutritional education and counseling.
- (i) Financial aid services.
- (3) A program shall maintain written referral agreements with referral sources.
- (4) A program shall maintain a monthly log of the source of referrals to the program. The following information shall be included in the log:
- (a) Referral source.
- (b) Date and method of referral.
- (c) Client identifier.
- (d) Presenting problem.
- (e) Disposition.

History: 1981 AACS.

# R 325.14602 Procedures.

Rule 602. A program shall develop written policies and procedures governing:

- (a) Procedures to be followed when accepting referral for SARF services.
- (b) Procedures governing the assessment process.
- (c) Procedures to be used in follow-up.

History: 1981 AACS.

## R 325.14603 Client records.

Rule 603. The following information shall be collected and recorded on all individuals assessed for referral:

- (a) Name, address, and telephone number, when applicable.
- (b) Date of birth and sex.
- (c) Family and social history.
- (d) Educational history.
- (e) Occupation.
- (f) Legal and court-related history.
- (g) Present substance abuse problem.

- (h) Date the information was gathered.
- (i) Signature of the staff member gathering the information.
- (j) Name of referring agency, when appropriate.
- (k) Address, telephone number, and name of nearest relative to contact in case of emergency.
- (1) History of current and past substance abuse or other counseling services received. The agency, type of service, and the date the service was received shall be indicated.
- (m) Name, address, and telephone number of the most recent family or private physician.
- (n) A substance abuse history, including information about prescribed drugs and alcohol, which indicates, at a minimum, all of the following information:
- (i) Substances used in the past, including prescribed drugs
- (ii) Substances used recently especially those used within the last 48 hours.
- (iii) Substances of preference.
- (iv) Frequency with which each substance is used.
- (v) Previous occurrences of overdose, withdrawal, or adverse drug or alcohol reactions.
- (vi) History of previous substance abuse treatment received.
- (vii) Year of first use of each substance.
- (o) Results of an assessment for referral shall be entered in the client record and shall include a summary of presenting problems, a needs assessment, and any referral resources deemed appropriate to meet the individual's needs.
- (p) Outcome of the referral shall be documented in the client record.

History: 1981 AACS.

#### SUBPART 2. ORGANIZATIONAL DEVELOPMENT

R 325.14621 Rescinded.

History: 1981 AACS; 2006 AACS.

R 325.14622 Rescinded.

History: 1981 AACS; 2006 AACS.

R 325.14623 Rescinded.

History: 1981 AACS; 2006 AACS.