STATE OF MICHIGAN MICHIGAN ADMINISTRATIVE HEARING SYSTEM ADMINISTRATIVE HEARINGS FOR THE DEPARTMENT OF HUMAN SERVICES

IN THE MATTER OF:



Reg. No.:	2013-28009
Issue No.:	2009; 4031
Case No.:	
Hearing Date:	May 9, 2013
County:	Macomb-12

ADMINISTRATIVE LAW JUDGE: Vicki L. Armstrong

HEARING DECISION

This matter is before the undersigned Admini strative Law Judge upon Claim ant's request for a hearing made pursuant to Michigan Compiled Laws 400. 9 and 400.37, which gov ern the administrative hearing and appeal process. After due notice, a telephone hearing was commenced on May 9, 2013, from Lansing, Michigan. Claimant personally appeared and testified. Participants on behalf of the Department of H uman Services (Department) included Eligibility Specialist

ISSUE

Whether the Department of Human Serv ices (the department) properly denied Claimant's app lication for Medical Assist ance (MA-P), Retro-MA and State Disability Assistance (SDA)?

FINDINGS OF FACT

The Administrative Law Judge, bas ed upon the competent, material and substantial evidence on the whole record, finds as material fact:

- (1) On November 29, 2012, Claimant filed an applic ation for MA, Retro-MA and SDA benefits alleging disability.
- (2) On January 19, 2013, the Me dical Review Team (MRT) denied Claimant's application for MA-P and Retro-MA indicating Claimant was capable of performing past re levant work. SDA was denied due to lack of duration. (Depart Ex. A, pp 17-18).
- (3) On Januar y 24, 2013, the department casework er sent Claimant notice that his application was denied.
- (4) On January 29, 2013, Claimant filed a request for a hearing to contest the department's negative action.

- (5) On April 15, 2013, the State Hearing Review Team (SHRT) found Claimant was not disabled. (Depart Ex. B).
- (6) Claimant has a history of a back injury and bipolar disorder.
- (7) Claimant is a 50 year old man whose birthday is Claimant is 6'0" tall and weighs 205 lbs. Claimant completed a high school equivalent education.
- (8) Claimant had applied for Social Se curity disability benefits at the time of the hearing.

CONCLUSIONS OF LAW

The Medic al Ass istance (MA) program is established by Subc hapter XIX of Chapter 7 of The Public Health & Welfare Act, 42 USC 1397, and is administered by the Department, (DHS or de partment), pursuant to MCL 400.10 *et seq.* and MCL 400.105. Department policies are found in the Bridges Administrativ e Manual (BAM), the Bridges Eligibility M anual (BEM), and the Re ference Tables Manual (RFT).

The State Disability Assistanc e (SDA) program which provides fin ancial assistance for disabled persons is established by 2004 PA 344. The Department of Human Services (DHS or department) administers the SDA program pursuant to MCL 400.10, *et seq.*, and MAC R 400.3151-400.3180. Department policies are found in the Bridges Ad ministrative Manual (BAM), the Bridges Elig ibility Manual (BEM) and the Reference Tables Manual (RFT).

Current legislative amendments to the Act delineate eligibility criteria as implemented by department policy set fort h in program manuals. 2004 PA 344, Sec. 604, establishes the State Disability Assistance program. It reads in part:

Sec. 604 (1). The department shall operate a state disability a ssistance program. Except as pr ovided in subsection (3), persons eligible for this program shall include needy citizens of t he United States or aliens exempt from the Suppleme ntal Securit y Income citizenship requirement who are at least 18 years of age or em ancipated minors m eeting one or more of the following requirements:

(b) A person with a physica I or mental impairment which meets federal SSI di sability standards, except that the minimum duration of the disability shall be 90 days. Substance abuse alone is not defined as a basis for eligibility. Specifically, this Act provides minimal cash assistance to i ndividuals with some type of severe, temporary disability which prevents him or her from engaging in substantial gainful work activity for at least ninety (90) days.

Disability is defined as the inability to do any substantial gainful activity by reason of any medically determinable physical or mental impairment which can be expected to result in death or which has lasted or can be expected to last for a continuous period of not less than 12 mont hs. 20 CF R 416.905(a). The person claiming a physical or mental disability has the burden to establish it through the use of competent medical evidence from qualified medical sources such as his or her medic al history, clinical/laboratory findings, diagnosis/prescribed treatment, prognosis for recovery and/or medical as sessment of ability to do work-related activities or ability to reason and make appropriate mental adjustments, if a mental disability is all eged. 20 CRF 413.913. An individual's subjective pain complaints are not, in and of themselves , sufficient to establis h disability. 20 CFR 416. 908; 20 CFR 416.929(a) . Similarly, conc lusory statements by a physician or mental health pr ofessional that an indiv idual is dis abled or blind, absent supporting medical evidence, is insufficient to establish disability. 20 CFR 416.927.

When determining disability, the federal regulations require several factors to be considered including: (1) the locati on/duration/frequency/intensity of an applicant's pain; (2) the type/dosage/effect iveness/side effects of any medication the applicant takes to relieve pain; (3) any treatment other than pain medication that the applic ant has received to relie ve pain; and, (4) the effect of the applicant's pain on his or her ability to do basic work activities. 20 CF R 416.929(c)(3). The applicant's pain must be assessed to determine the extent of his or her functional limitat ion(s) in light of the objective medical evidence presented. 20 CFR 416.929(c)(2).

In order to determine whether or not an individual is di sabled, federal regulations require a five-step sequential evaluation proces s be utilized. 20 CF R 416.920(a)(1). The five-step analysis require s the trier of fact to consider an individual's current work activity; the se verity of the impair ment(s) both in duration and whether it meets or equals a listed im pairment in Appendix 1; residual functional capacity to determine whether an individual c an perform past relevant work; and residual functional capacity along with vocational factors (e.g., age, education, and work experience) to det ermine if an individual can adjust to other work. 20 CFR 416.920(a)(4); 20 CFR 416.945.

If an individual is found disabled, or not disabled, at any step, a determination or decision is made with no need to ev aluate subsequent steps. 20 CFR 416.920(a)(4). If a determination cannot be made that an individual is dis abled, or not dis abled, at a par ticular step, the next st ep is required. 20 CF R 416.920(a)(4). If an impairment does not meet or equal a listed impairment, an individual's residual functional capacity is assessed before moving from Step 3 to Step 4. 20 CFR 416.920(a)(4); 20 CFR 416.945. Residual functional capacity is the most an individual can do despite the limitations based on all relevant evidence. 20 CFR 945(a)(1). An indi

assessment is evaluated at both Steps 4 and 5. 20 CFR 416.920(a)(4). In determining disability, an individual's functional capacity to perform basic work activities is evaluated and if found that the individual has the ability to perform basic work activities without significant limit tation, disability will not be found. 20 CFR 416.994(b)(1)(iv). In gen eral, the individual has the responsibility to prove disability. 20 CFR 416.912(a). An impa irment or combination of impairments is not severe if it does not significantly limit an individual's physical or mental ability to do basic work activities. 20 CF R 416.921(a). The indiv idual has the responsibility to provide ev idence of prior work experience; efforts to work; and any other factor showing how the impairment affects the ability to work. 20 CFR 416.912(c)(3)(5)(6).

As outlined above, the first step looks at the individual's current work activity. In the record presented, Claimant is not involved in substantial gainful activity and testified that she has not worked since March, 2012. Therefore, he i s not disqualified from receiving disability benefits under Step 1.

The severity of the individual's alleged impairment(s) is considered under Step 2. The individual bears the burden to present sufficient objective medical evid ence to substantiate the alleged disabling impa irments. In order to be considered disabled f or MA purposes, the impairment must be sev ere. 20 CF R 916.920(a)(4)(ii); 20 CFR 916.920(b). An impairment, or combination of impairments, is severe if it significantly limits an individual's physical or mental work activities regardless of age, educat ion and work ability to do basic experience. 20 CFR 916.920(a)(4)(ii); 20 CFR 916.920(c). Basic work activities means the abilities and apt itudes neces sary to do most jobs. 20 CF R 916.921(b). Examples include:

- 1. Physical functions such as walk ing, standing, sitting, lifting, pushing, pulling, reaching, carrying, or handling;
- 2. Capacities for seeing, hearing, and speaking;
- 3. Understanding, carrying out, and remembering simple instructions;
- 4. Use of judgment;
- 5. Responding appropriately to supervision, coworkers and usual work situations; and
- 6. Dealing with changes in a routine work setting. *Id.*

The second step allows for dis missal of a dis ability claim obviously lacking i n medical merit. *Higgs v Bowen*, 880 F2d 860, 862 (CA 6, 1988). The sev erity requirement may still be employ ed as an a dministrative convenience to screen out claims that are totally groundless solely from a medical standpoint. *Id.* at 863

citing Farris v Sec of Health and Human Services, 773 F2d 85, 90 n.1 (CA 6, 1985). An impairment qualifie s as non-severe only if, re gardless of a claimant's age, educ ation, or work experience, the impairment would not affect the claimant's ability to work. *Salmi v Sec of Health and Human Services,* 774 F2d 685, 692 (CA 6, 1985).

In the present case, Claimant alleges di sability due to a back injury and bipolar disorder.

On July 18, 2012, Claimant met with his neurosurgeon for follow-up after having undergone sacroiliac injections as well as transforaminal lumbar epidural steroid injections. With his initial s acroiliac injection, he had 10 days of relief. His second sa croiliac injection was purely for diagn ostic purposes and laste d for about 8 to 10 hours. H had not pain r elief at all wit h the epidural steroid injections. Therefore, the neurologist opined that Claimant's symptoms were due to sacroiliit is on the r ight side. Physi cal therapy helped minimally. His exam continued to be consistent with sacro iliitis both with positive FABERs and pressure and deep palpation over the sacr oiliac joint. He had not obtained relief with medications either and was requiring a higher dosage. He was scheduled for a sacroiliac fusion.

On December 26, 2012, Claimant's neurosurgeon completed a Medical Examination Re port diagn osing Claimant with sacro iliitis-thoracic lumbosa cral neuritis. The exam showed Claimant had low back pain and may need help with heavy chores. The neurosurgeon opined Claimant's condition was stable.

As previously noted, the Claimant bears the burden to present sufficient objective medical evidence to substantiate the alleged disabling impa irment(s). As summarized above, the Claimant has pr esented some limited medical evidence establishing that she does hav e some ph ysical lim itations on her ability to perform basic work activities. The medi cal evidence has established that the Claimant has an impairment, or combinat ion thereof, that has more than a *de minimis* effect on the Claimant's basic work activities. Further, the impairments have lasted continuously for twelve mont hs; therefore, the Claimant is not disqualified from receipt of MA-P benefits under Step 2.

In the third step of the sequential ana lysis of a disab ility claim, the trier of fact must determine if the individual's impairment, or combination of impairments, is listed in Appendix 1 of Subpart P of 20 CFR, Part 404. The Claimant has alleged physical and mental disab ling impairments due to catara cts, hypertension, and mild osteoarthritis in her right knee.

Listing 1.00 (musculoskeletal sy stem) and Listing 12.00 (mental disorders) were considered in light of the objective evidence. Based on the foregoing, it is found that the Claimant's impairment(s) does not meet the intent and severity requirement of a listed impairment; ther efore, the C laimant cannot be found disabled at Step 3. Accord ingly, the Claimant's elig ibility is considered under Step 4. 20 CFR 416.905(a).

The fourth step in analyzing a disabilit y claim requires an assessment of the individual's residual functional capacity ("RFC") and past relevant employment. 20 CFR 416.920(a)(4)(iv). An individual is not disabled if he/she can perform past relevant work. *Id.*; 20 CFR 416.960(b)(3). Past relevant work is work that has been performed within the past 15 years that was a substantial gainful activity and that last ed long enough for the individual to learn t he position. 20 CFR 416.960(b)(1). Vocation al factors of age, educat ion, and work experience, and whether the past relevant employment exists in signific ant numbers in the national economy are not considered. 20 CFR 416.960(b)(3). RFC is assessed based on impairment(s) and any related symptoms, such as pain, which may cause phy sical and mental limitations that affect what can be done in a work setting. RFC is the most that can be done, despite the limitations.

To determine the physical dem ands (exer tional requirem ents) of work in the national economy, jobs are classified as sedentary, light, medium, heavy, and very heavy. 20 CFR 416.967. Sedentary work involves lifting of no more than 10 pounds at a time and occasionally lifting or carrying articles lik e docket files, 6.967(a). Although a s edentary job is ledgers, and small tools. 20 CFR 41 defined as one which involves sitting, a certain amount of walking and standing is often necessary in carrying out job duties. *Id.* Jobs are sedentary if walking and standing are required occasionally and other sedentary criteria are met. Ligh t work involves lifting no more than 20 pounds at a time wit h frequent lifting or carrying objects weighing up to 10 pounds. 20 CFR 416. 967(b). Even though weight lifted may be very little, a job is in this category when it requires a good deal of walking or standing, or when it involves sitting most of the time with some pushing and pulling of arm or leg controls. *Id.* To be consid ered capable of performing a full or wide range of light work, an individual must have the ability to do substantially all of these activities. *Id.* An individual capable of light work is also capable of sedentary work, unless there are additional limiting factors such as loss of fine dexterity or inability to sit for long periods of time. *Id.* Medium pounds at a time wit h frequent lifting or work involves lifting no more than 50 carrying of objects weighing up to 25 pounds. 20 CFR 416.967(c). An individual capable of performing medium work is also capable of light a nd sedentary work. *Id.* Heavy work involves lifting no more than 100 pounds at a time with frequent lifting or carrying of objects weighing up to 50 pounds. 20 CFR 416.967(d). An individual capable of heavy work is also capable of medium, light, and sedentary work. *Id.* Finally, very heavy work involve s lifting objects weighing more than 100 pounds at a time with frequent lifting or carrying objects weighing 50 pounds or more. 20 CFR 416.967(e). An individ ual capable of very heavy work is able to perform work under all categories. Id.

Limitations or restricti ons which affect the ability to meet the demands of jobs other than strength demands (exertional requirements, e.g., sitting, standing, walking, lifting, carrying, pushing, or pulling) are consider ed nonexertional. 20 CFR 416. 969a(a). In considering whether an individual can perform past relevant work, a comparison of the individual's residual functional capacity to the demands of past relevant work must be made. *Id.* If an individual can no longer do past relevant work, the same residual functional capacity as sessment along with an individual's age, educ ation, and work experience is considered to

determine whether an indiv idual can adjust to other work whic h exists in the national economy. *Id.* Examples of non-exertional limitations or restrictions include difficulty functioning due to ner vousness, anxiousness, or depression; difficulty maintaining attention or conc entration; difficulty understanding or remembering detailed instruct ions; diffic ulty in seeing or hearing; difficulty tolerating some physical feature(s) of cert ain work settings (e.g., can't tolerate dust or fumes); or difficulty performing the manipulative or postural functions of some wor k such as reaching, handlin g, stoopin g, climbing, crawling, or crouching. 20 CF R 416.969a(c)(1)(i) – (vi). If the impairment(s) and related symptoms, such as pain, only affect the ability to perform the non-exertional aspects of work-related activities, the rulles in Appendix 2 do not direct factual conclusions of disabled or not disa bled. 20 CFR 416.969a(c)(2). The determination of whether disability exists is based upon the principles in the appropriate sections of t he regulations, giving consi deration to the rules for specific case situations in Appendix 2. Id.

Claimant's prior work history consists of work as a service plumber. In light of Claimant's testimony, and in consideration of the Occ upational Code, Claimant's prior work is classified as skilled, light work.

Claimant testified that he is able to walk short distances and can lift/carry approximately 20 pounds. The objective m edical evidence notes no limitat ions. If the impairment or combination of im pairments does not limit an indiv idual's physical or mental ability to do basic work activities, it is not a sever e impairment(s) and disability does not exist. 20 CFR 416.920. In consideration of the Claimant's testimony, medical records, and current limitations, Claimant cannot be found able to return to past relevant work. Accordingly, Step 5 of the sequential analysis is required.

In Step 5, an assessment of the individual's residual functional capacity and age. education, and wor k experience is considered t o determine whether an adjustment to other work can be made. 20 CFR 416. 920(4)(v). At the time of hearing, the Claimant was 50 years old and was, thus, considered to be closely approaching advanced age for MA-P pur poses. Claimant has a high school equivalent education. Disabilit y is found if an indiv idual is unable to adjust to other work. Id. At this point in t he analysis, the burden shifts from the Claimant to the Department to present proof that the Claimant has the residual capacity to substantial gainful employment. 20 CFR 416.960(2): Richardson v Sec of Health and Human Services, 735 F2d 962, 964 (CA 6, 1984). While a v ocational expert ubstantial evidence t hat the individual is not required, a finding supported by s has the vocational qualificat ions to perform specific jo bs is needed to meet the burden. O'Banner v Sec of Health and Human Servic es, 587 F2d 321, 323 (CA 6, 1978). Medical-Vocational guidelines found at 20 CFR Subpart P, Appendix II, may be us ed to satis fy the burden of prov ing that t he individual can perform specific jobs in t he national economy. Heckler v Ca mpbell, 461 US 458, 4 67 (1983); Kirk v Secret ary, 667 F 2d 524, 529 (CA 6, 1981) cert den 461 US 957 (1983).

In this case, the evidence reveals that Claimant suffers from a back injury and bipolar disorder. While the medical records noted Claimant was scheduled for back surgery, Claim ant testified that t he sacroiliac fusion was not completed because his worker compensation was cu t off. The o bjective medical evidence noted no restrictions and no evidence of bipolar disor der. In light of the foregoing, it is found that Claimant mainta ins the residual functional capacit y for work activities on a r egular and continui ng basis which includes the ability to meet the physical and mental demands required to perform at least light work as defined in 20 CFR 416.967(b). After revi ew of the entire record using the Medical-Vocational Guidelines [20 CFR 404, Subpart P, Appendi x II] as a guide, specifically Rule 202.14, it is found that the Claimant is not disabled for purposes of the MA-P program at Step 5.

The department's Bridges Eligibility Manual contains the following policy statements and instructions for caseworkers regarding the State Disability Assistance program: to receive State Disability Assistance, a person must be disabled, caring for a disabled person or age 65 or older. BEM, Item 261, p 1. Because Claimant does not meet the definition of disabled under the MA-P program and because the evidence of record does not establish that Claimant is unable to work for a period exceeding 90 days, Claimant does not meet the disability criteria for State Disability Assistance benefits.

DECISION AND ORDER

The Administrative Law Judge, based on the above findings of fact and conclusions of law, finds the Claimant not disabled for purposes of the MA/Retro-MA and SDA benefit programs.

Accordingly, it is ORDERED:

The Department's determination is **AFFIRMED**.

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Vicki L. Armstrong Administrative Law Judge for Maura D. Corrigan, Director Department of Human Services

Date Signed: <u>August 5, 2013</u>

Date Mailed: August 5, 2013

NOTICE: Administrative Hearings may order a rehearing or reconsideration on either its own motion or at the request of a party wit hin 30 day s of the mailing date of this Decision and Order. Admi nistrative Hearings will not order a rehearing or reconsideration on the Department's motion where the final decision cannot be implemented within 90 days of the filing of the original request.

The Claimant may appeal the Decision and Order to Circuit Court within 30 days of the mailing of the Decision and Order or, if a timely r equest for rehearing was made, within 30 days of the mailing date of the rehearing decision.

Claimant may request a rehearing or reconsideration for the following reasons:

- A rehearing <u>MAY</u> be granted if there is ne wly discovered evidence that could affect the outcome of the original hearing decision.
- A reconsideration <u>MAY</u> be granted for any of the following reasons:
 - misapplication of manual policy or law in the hearing decision,
 - typographical errors, mathematical error, or other obvious errors in the hearing decision that effect the substantial rights of the claimant:
 - the failure of the ALJ to addres s other relevant issues in the hearing decision.

Request must be submitted through the loc al DHS office or directly to MAHS by mail at

Michigan Administrative Hearings Reconsideration/Rehearing Request P. O. Box 30639 Lansing, Michigan 48909-07322

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