# STATE OF MICHIGAN MICHIGAN ADMINISTRATIVE HEARING SYSTEM ADMINISTRATIVE HEARINGS FOR THE DEPARTMENT OF HUMAN SERVICES

#### IN THE MATTER OF:



Reg. No.: 2013-13380 Issue No.: 2009; 4031

Case No.: Hearing Date:

County:

March 19, 2013 Roscommon

ADMINISTRATIVE LAW JUDGE: Vicki L. Armstrong

### **HEARING DECISION**

This matter is before the undersigned Admini strative Law Judge upon the Claimant's request for a hearing made pursuant to Mi chigan Compiled Laws 400.9 and 400.37, which govern the administrative hearing and appeal process. After due not ice, an inperson hearing was commenced at the Roscommon County DHS office. Claimant, represented by personally appeared and testified. Participants on behalf of the Department of Human Services (Department) included Eligibility Specialist

#### ISSUE

Whether the Department of Human Serv ices (the department) properly denied Claimant's application for Medical Ass istance (MA-P), Retro-MA and State Dis ability Assistance (SDA)?

#### FINDINGS OF FACT

The Administrative Law Judge, based upon the competent, material and substantial evidence on the whole record, finds as material fact:

- (1) On August 1, 2012, Claimant appl ied for MA-P, Retro-MA and SD A benefits.
- (2) On November 9, 2012, the M edical Review T eam (MRT) denie d Claimant's MA/Retro-MA and SDA application indic ating the impairment lacked 12-months duration. (Depart Ex A, pp 194-195).
- (3) On November 14, 2012, the department caseworker sent Claim ant notice that his application was denied.
- (4) On November 26, 2012, Claimant f iled a request for a hearing t o contest the department's negative action.

- (5) On January 14, 2013, the State Hearing Review Team (SHRT) upheld the denial of MA-P and Retro-MA benefits indicating Claimant retains the capacity to perform past work as a roofer. SDA was denied due to lack of duration. (Department Exhibit B, pp 1-2).
- (6) Claimant has a history of dyslexia, chest pain, ri ght lung con dition, staph bone infection, traumatic brain injury, and anger issues.
- (7) Claimant is a 39 year old man w hose birthday is Claimant is 5'8" tall a nd weighs 180 lbs. Claimant co mpleted high school and last worked in July, 2012.
- (8) Claimant was appealing the denial of Social Security disability at the time of the hearing.

#### **CONCLUSIONS OF LAW**

The Medical Assistance (MA) program is established by Subchapter XIX of Chapter 7 of The Public Health & Welfare Act, 42 USC 1397, and is administered by the Department, (DHS or department), pursuant to MCL 400.10 *et seq.* and MCL 400.105. Department policies are found in the Bridges Adminis trative Manual (BAM), the Bridges Elig ibility Manual (BEM), and the Reference Tables Manual (RFT).

The State Disability A ssistance (SDA) program which provides financial assistance for disabled persons is established by 2004 PA 344. The Department of Human Service s (DHS or department) admin isters the SDA program pursuant to MCL 400.10, et seq., and Mich Admin Code, Rules 400.3151-400.3180. Department policies are found in the Bridges Administrative Manual (BAM), the Bridges Eligibility Manual (BEM) and the Reference Tables Manual (RFT).

Current legislative amendments to the Act delineate eligibility criteria as implemented by department policy set forth in program manuals. 2004 PA 344, Sec. 604, es tablishes the State Disability Assistance program. It reads in part:

Sec. 604 (1). The department sha ll operate a state di sability assistance program. Except as provided in subsection (3), persons eligible for this program shall include needy cit izens of the United States or aliens exempt from the Supplemental Security Income citizenship re quirement who are at least 18 years of age or emancipated minors meeting one or more of the following requirements:

(b) A per son with a physical or mental impairment whic h meets federal SSI disab ility standards, exce pt that the minimum duration of the dis ability shall be 90 days. Substance abuse alone is not defined as a basis for eligibility.

Specifically, this Act provides minimal cash assistance to individuals with some type of severe, temporary disability which prevents him or her from engaging in substantial gainful work activity for at least ninety (90) days.

Disability is defined as the inability to do any substantial gainful activity by reason of any medically determinable physical or mental im pairment which can be expected to result in death or which has lasted or can be expect ed to last for a continuous period of not less than 12 months. 20 CFR 416.905(a). The person claiming a physical or mental disability has the burden to esta blish it through the use of competent medical evidence from qualified medical sources such as his or her medical history, clinica l/laboratory findings, diagnosis/prescri bed treatment, prognosis for recovery and/or medical assessment of ability to do work-related ac tivities o r ability to reason and make appropriate mental adjustments, if a mental disability is alleged. 20 CRF 413.913. An individual's subjective pain com plaints ar e not, in and of themselves, sufficient to establish disab ility. 20 CF R 416.908; 2 0 CFR 4 16.929(a). Similarly, conclusor v statements by a physician or mental health professional that an individual is disabled or blind, absent supporting medical evidence, is insufficient to establish disability. 20 CFR 416.927.

When determining disability, the federal regulations require several factors to be considered including: (1) the location/duration/frequency/intensity of an applicant's pain; (2) the type/dosage/effectiveness/side effects of any medication the applicant takes to relieve pain; (3) any treatment other than pain medication that the applicant has received to relieve pain; and, (4) the effect of the applicant's pain on his or her ability to do basic work activities. 20 CFR 416.929(c)(3). The applicant's pain must be assessed to determine the extent of his or her functional limitation(s) in light of the objective medical evidence presented. 20 CFR 416.929(c)(2).

In order to determine whether or not an individual is disabled, federal regulations require a five-step sequential evaluation process be utilized. 20 CFR 416.920(a)(1). The five-step analysis requires the trier of fact to cons ider an individual's current work activit y; the severity of the impairment(s) both in duration and whether it meets or equals a listed impairment in Appendix 1; residual functional capacity to det ermine whether an individual can perform past relev ant work; and residual functional capacity along with vocational factors (e.g., age, education, and work experienc e) to determine if an individual can adjust to other work. 20 CFR 416.920(a)(4); 20 CFR 416.945.

If an individual is found disabled, or not disabled, at any step, a determination or decision is made with no need to evaluate subsequent steps. 20 CFR 416.920(a)(4). If a determination cannot be made that an individual is disable ed, or not disabled, at a particular step, the next step is required. 20 CFR 416.920(a)(4). If an impairment does not meet or equal a listed impairment, an indi vidual's residual functional capacity is assessed before moving from Step 3 to St ep 4. 20 CFR 416.920(a)(4); 20 CFR 416.945. Residual f unctional capacity is the most an indiv idual can do d espite the limitations based on all relevant evidence. 20 CF R 945(a)(1). An individual's residua I functional capacity assessment is eval uated at both Steps 4 and 5. 20 CFR 416.920(a)(4). In determining disability, an i ndividual's functional capac ity to perform basic work activities is evaluated and if f ound that the individual has the ability to

perform basic work activities without significant limitation, disability will not be found. 20 CFR 416.994(b)(1)(iv). In general, the indi vidual has the responsibility to prove disability. 20 CFR 4 16.912(a). An impairment or combi nation of impairments is not severe if it does not signific antly limit an individual's physical or mental ability to do basic work activities. 20 CFR 416.921(a). The individual has the responsibility to provide evidence of prior work experience; efforts to work; and any other factor showing how the impairment affects the ability to work. 20 CFR 416.912(c)(3)(5)(6).

As outlined above, the first step looks at the i ndividual's current work activity. In the record presented, Claimant is not involved in substantial gainful activity and testified that he has not worked since July, 2012. Therefor e, he is not disqualified from receiving disability benefits under Step 1.

The severity of the individ ual's alleged impairment(s) is considered under Step 2. The individual bears the burden to present sufficient objective medical evidence to substantiate the alleged disabling impairments. In order to be considered disabled for MA purposes, the impairment must be seevere. 20 CFR 916. 920(a)(4)(ii); 20 CFR 916.920(b). An impairment, or combination of impairments, is severe if it significantly limits an individual's physical or mental ability to do basic work activities regardless of age, education and work experience. 20 CFR 916.920(a)(4)(ii); 20 CFR 916.920(c). Basic work activities means the abilities and aptitudes necessary to do most jobs. 20 CFR 916.921(b). Examples include:

- Physical functions such as walking, standing, sitting, lifting, pushing, pulling, reaching, carrying, or handling;
- 2. Capacities for seeing, hearing, and speaking;
- 3. Understanding, carrying out, and remembering simple instructions;
- 4. Use of judgment;
- 5. Responding appropriately to supervision, co-workers and usual work situations; and
- 6. Dealing with changes in a routine work setting. *Id.*

The second step allows for dismissal of a disability claim obviously lacking in medical merit. Higgs v Bowen, 880 F2d 860, 862 (CA 6, 1988). The severity requirement may still be employed as an admin istrative convenience to screen out claims that are totally groundless solely from a medical standpoint. *Id.* at 863 citing Farris v Sec of Health and Human Services, 773 F2d 85, 90 n.1 (CA 6, 1985). An impairment qualifies as non-severe only if, regardless of a claimant's age, education, or work experience, the impairment would not affect the claimant's ability to work. Salmi v Sec of Health and Human Services, 774 F2d 685, 692 (CA 6, 1985).

In the present case, Claimant alleges disability due to dysl exia, chest pain, right lung condition, staph bone infection, traumatic brain injury, and anger issues.

On July 8, 2012, Claimant was admitted to the hospital after presenting with complaints of cough and chest pain at the emergency department on July 7, 2012. A chest x-ray showed opacity within the right chest. A CT scan disco vered findings suggestive of empyema. A chest tub was placed via Inte rventional Radiology; however, follow-up radiographic findings demonstrat ed persistent right chest effu sion. Afte r consultation with cardiothoracic, Claim ant underwent a right thor acotomy and decortication procedure on July 11, 2012. Surgical cultures were consistent with methicillin-sensitive staph aureus. Additionally, the pathology report on the rib biopsy showed evidence of osteomyelitis. He was followed in his po stoperative setting by Infectious Diseas service and demonstrated progressive improvement. His chest tube was discontinued on postoperative day #4. His issue was related to acute pain management requiring extensive narcotic us age. He was transit ioned to long-ac ting OxyContin therapy wit h Dilaudid for breakthrough pain. He was discharged on July 18, 2012 in stable condition.

On August 7, 2012, Claimant followed up with his infectious disease physician regarding his right-sided em pyema with osteomyelit is of the rib, Methicillin-sensitive Staphylococcus aureus (MSSA). Overall, Claimant was doing better. He still had some right-sided chest pain, which he described as a dull ache. It was worse with cough. His appetite was good. His weight was stable. The PICC line was f unctioning well without problems. His right thoracotomy scar was healing well without inflammation. He had a full range of motion and a nor mal gait. Claimant was very anxious to return to work because this was his busy time of year. His physician told him not to rush it as it could lead to a major setback.

On August 13, 2012, Claimant's chest x-rays showed the tip of the right PICC line in the superior vena cava. There was blunting of the right costophrenic angle which could be due to scarring or some residual effusion.

On August 14, 2012, Claimant followed up with his infectious disease physician regarding the Methicillin-sen sitive St aphylococcus aureus (MSSA) right-sided empyema. A few days ago he began having increased chest pain. He was given more Dilaudid by his surgeon and the pain is now controlled. It is mainly pleuritic and right-sided. He has no sign ificant cough or shortness of breath. His recent labs were much improved. CXR was very acceptable for positop. Claimant's physician opined that he was concerned about Claimant returning to work because he suspected the rib was still weak and he advised Claimant to contact his surgeon if he has any significant pain while working.

On August 14, 2012, Claimant underwent a medical evaluation by his infectious disease physician. Claimant was diagnosed with empyema and osteomyelitis, right rib. Claimant was experiencing severe dyspnea with exertion. The examining physician opined that Claimant's condition was improving and he was able to meet his needs in his home.

On August 16, 2012, Cla imant underwent a medica I examination by his car diothoracic surgeon. Claimant had a histor y of right lung empyema and staphylococc us. His pain level still required narcotics. His thoracotomy incision was healing well. His chest x-ray from 8/7/12 showed no effusion or acut e pathology. The surgeon o pined that Claimant's condition was improving and he could meet his needs in the home.

On August 23, 2012, Claimant met with the physician to establish a primary care provider. Claimant reported a change in appetite and recent weight change. He als o had pain with breathing. Claimant reported anxiety, nervousness, high stress, agitation, and irritability. He was diagnos ed with chr onic post-thoracotomy pain, anxiety, and tobacco us e disorder. Claimant was instructed to wean Dilaudid and that if he was unable to wean, he would be referred to a pain management clinic. He was prescribed Xanax and Celexa, and instructed to wean Xanax and increase Celexa use to prevent anxiety episodes.

On September 11, 2012, Cla imant underwent a medica I examination by his cardiothoracic surgeon. Cla imant had a history of right empyema, Methicillin-sensitive Staphylococcus aureus (MSSA), and osteo myelitis of the right rib. He was diagnose d with status post right decortication on 7/11/12. Claimant had decreased movement with pain and decreased right breath sounds. The surgeon opined that Claimant's condition was improving and he was able to meet his needs in the home.

On September 24, 2012, Claim ant presented to his primary care physician for anxiety management and prescription refills. Claim ant complaine d of right chest pain management status post thoracotomy. He admitted that he did not wean himself off the Dilaudid as discussed at his last appointment. Claimant was working 40 hours a week as a roofer and he believed this was contribut ing to his continuation of pain. He was requesting additional Dilaudid so he could do his job. He had spoken to his surgeon who cannot see him until 12/7/12. His primary care physician refused to prescribe the additional Dilaudid until he was seen by his surgeon. His primary care physician offered Norco, and although Claimant was persistent on continuing Dilaudid he agreed to the Norco prescription. According to Claimant, his surgeon was surprised that he was still having so much pain. Claimant stated that since increasing the Celexa, he no longer needed the Xanax. He reported that his mood was stable and he had not had any breakthrough anxiety or panic attacks. Claimant was in no acute distress. His mood and affect were appropriate to the situation.

On October 8, 2012, Claimant saw his primary care physici an complaining of ches t heaviness and of always having a cold. Claimant appeared to be in no acu te distress. He was diagnosed with anxiety and chronic post-thoracotomy pain and given a sample Symbicort inhaler. Smoking cessation was discussed.

As previously noted, Claimant bears the burden to pr esent sufficient objective medical evidence to substantiate the alleged disab ling impair ment(s). As summarized abov e, Claimant has presented some limited medical evidence establishing that he does hav e some physical limitations on hi s ability to perform basic work activities. The medical evidence has established that Claimant has an impairment, or combination thereof, that has more than a de minimis effect on the Claimant's basic work activities. Further, the

impairments have las ted continuous ly for twelve months; therefore, Claim ant is not disqualified from receipt of MA-P benefits under Step 2.

In the third step of the seque ntial an alysis of a disability claim, the trier of fact must determine if the indiv idual's impairment, or combination of impairments, is listed in Appendix 1 of Subpart P of 20 CF R, Part 404. Claim ant has alleged physical an d mental disabling impairments due to dyslex ia, chest pain, right lung condition, staph bone infection, traumatic brain injury, and anger issues.

Listing 1.00 (musculoskeletal system) a nd Listing 12.00 (mental disor ders) were considered in light of the objective evidence. Based on the foregoing, it is found that Claimant's impairment(s) does not meet the intent and severity requirement of a listed impairment; therefore, Claimant cannot be found disabled, or not disabled, at Step 3. Accordingly, Claimant's eligibility is considered under Step 4. 20 CFR 416.905(a).

The fourth step in analyzing a disability claim requires an assessment of the individual's residual f unctional capacity ("RFC") and pas t relevant employment. 20 CF R 416.920(a)(4)(iv). An individual is not disabled if he/she can perform past relevant work. *Id.*; 20 CFR 416.960(b)(3). Past relevant work is work that has been performed within the past 15 years that was a substantial gainful activity and that lasted long enough for the individual to lear n the position. 20 CFR 416.960(b)(1). Vocational fact ors of age, education, and work experience, and whether the past relevant employment exists in significant numbers in the national economy are not considered. 20 CFR 416.960(b)(3). RFC is as sessed based on impairment(s) and any related symptoms, such as pain, which may cause physical and mental limitations that affect what can be done in a work setting. RFC is the most that can be done, despite the limitations.

To determine the physical demands (exertional requirements) of work in the national economy, jobs are c lassified as sedentary, light, medium, heavy, and very heavy. 2 0 CFR 416.967. Sedentary work involves lifting of no more than 10 pounds at a time and occasionally lifting or carrying articles like docket files, ledgers, and small tools. 20 CFR 416.967(a). Although a sedentary job is defined as one which involves sitting, a certain amount of walking and standing is often necessary in carrying out job duties . Id. Jobs are sedentary if walking and standing are r equired occasionally and other sedentary criteria are met. Light work involves lifting no more than 20 pounds at a time with frequent lifting or carrying objects weighing up to 10 pounds. 20 CFR 416.967(b). Even though weight lifted may be very little, a job is in this category when it requires a good deal of walking or standing, or when it invo lves sit ting most of the time with some pushing and pulling of arm or leg controls. *Id.* To be considered capable of performing a full or wide range of light work, an individual must have the ability to do substantially all of these activities . *Id.* An individual capable of li ght work is also capable of sedentary work, unless there are additional limiting factors such as loss of fine dexterity or inability to sit for long periods of time. *Id.* Medium work involves lifting no more than 50 pounds at a time with frequent lifting or carrying of objects weighing up to 25 pounds. 20 CFR 416.967(c). An individual capable of performing medium work is also capable of light and sedentary work. Id. Heavy work involves lifting no more than 100 pounds at a time with frequent lifting or carrying of obj ects weighing up to 50 pounds. 20 CFR 416.967(d). An individual capab le of heavy work is also capable of medium, light, and

sedentary work. *Id.* Finally, very heavy work involves lifting objects weighing more than 100 pounds at a time with frequent lifting or carrying objects weighing 50 pounds or more. 20 CFR 416.967(e). An individual c apable of very heavy work is able to perform work under all categories. *Id.* 

Limitations or restrictions which affect the ability to meet the demands of jobs other than strength demands (exertional r equirements, e.g., si tting, standing, walking, lifting carrying, pushing, or pulling) are consider ed nonexertional. 20 CFR 416.969a(a). In considering whether an individual can perform past relevant work, a comparis on of the individual's residual functional capacity to the demands of past relevant work must be made. Id. If an individual can no longer do past relevant work, the same residual functional capacity assessment along wit h an individual's age, education, and work experience is considered to determine whet her an individual can adjust to other work which exists in the national economy. Id. Examples of non-exer tional limitations or restrictions include difficulty functioni ng due to nervousness, an xiousness, or depression; difficulty maintaining attention or concent ration; difficulty understanding or remembering detailed instructions; difficulty in seeing or hearing; difficulty tolerating some physical feature(s) of certa in work settings (e.g., can't tolerate dust or fumes); or difficulty performing the manipulative or po stural functions of some work such as reaching, handling , stooping, climbin g, crawlin g, or crouchin g. 20 CF R 416.969a(c)(1)(i) - (vi). If the impairment(s) and related symptoms, such as pain, only affect the ability to perform the non-exertional aspec ts of work-related activities, the rules in Appendix 2 do not direc t factual conc lusions of disabled or not dis abled. 20 CFR 416.969a(c)(2). The dete rmination of whether disability exists is based upon the principles in the appropriate sections of the regulations, giving consideration to the rules for specific case situations in Appendix 2. Id.

Claimant's prior work history consists of wo rk as a roofer. In light of Cla imant's testimony, and in considerati on of the Occupationa I Code, Claimant's prior work is classified as unskilled, medium work.

Claimant testified that he is able to walk half a mile, lift/carry approximately 15 to 20 pounds, stand for most of the day, and sit for an hour. If the impairment or combination of impairments does not lim it an individual's physical or mental ability to do bas ic work activities, it is not a severe impairment (s) and dis ability does not exist . 20 CFR 416.920. In consideration of Claimant's te stimony, medical records, and current limitations, it is found that Claimant could return to pa st relevant work; thus Claimant would be found not disabled at Step 4.

In Step 5, an assessment of the individua — I's residual functional capac — ity and age , education, and work experience is consider—ed to determine whether an adjustment to other work can be made. 20 CFR 416.920(4)(v).

At the time of hearing, Claim ant was 39 years of d and was, thus, consider ed to be a younger individual for MA-P purposes. Claimant has a high school education. Disability is found if an individual is una ble to adjust to other work. *Id.* At this point in the analysis, the burden shifts from Claimant to the Department to present proof that the Claimant has the residual capacity to substantial gainful employment. 20 CF

416.960(2); Richardson v Sec of Health and Human Services, 735 F2d 962, 964 (CA 6, 1984). While a voc ational expert is not r equired, a finding s upported by substantial evidence that the individual has the vocational qualific ations to perform specific jobs is needed to meet the burden. O'Banner v Sec of Healt h and Human Services, 587 F2d 321, 323 (CA 6, 1978). Medical-Vocationa I guidelines found at 20 CFR Subpart P, Appendix II, may be used to satisfy the burden of proving that the individual can perform specific jobs in the national economy. Heckler v Campbell, 461 US 458, 467 (1983); Kirk v Secretary, 667 F2d 524, 529 (CA 6, 1981) cert den 461 US 957 (1983). The age for younger individuals (under 50) generally will not seriously affect the ability to adjust to other work. 20 CFR 416.963(c).

Where an indiv idual has an impairment or combination of impairments that results in both strength limitations and non-exertional limitations, the rules in Subpart P are considered in determining whether a finding of disabled may be possible based on the strength limitations alone, and if not, the rule(s) reflecting the individual's maximum residual st rength capabilities, age, education, and work experience, provide the framework for consideration of how much an individual's work capability is further diminished in terms of any type of jobs that would contradict the non-limitations. Full consideration must be given to all relevant facts of a case in accordance with the definitions of each factor to provide adjudicative weight for each factor.

In this case, the evidence reveals that Claim ant suffers from dyslexia, chest pain, right lung condition, staph bone infection, traumatic brain injury, and anger issues. The objective medical evidence lists no limitations. In light of the foregoing, it is found that Claimant maintains the residual functional capacity for work activities on a regular and continuing basis which includes the ability to meet the physical and mental demands required to perform at least light work as defined in 20 CFR 416.967(b). After review of the entire record using the Medical-Voca tional Guidelines [20 CFR 404, Subpart P, Appendix II] as a guide, specifically Rule 202.20, it is found that Claimant is not disabled for purposes of the MA-P program at Step 5.

The department's Bridges Eligibility Manual contains the following policy statements and instructions for caseworkers regarding the State Disability As sistance program: to receive State Disability Assist ance, a person must be disabled, caring for a disable diperson or age 65 or older. BEM, Item 261, p 1. Because Claimant does not meet the definition of disabled under the MA-P program and because the evidence of record does not establish that Claimant is unable to work for a period exc eeding 90 days, Claimant does not meet the disability criteria for State Disability Assistance benefits.

#### **DECISION AND ORDER**

The Administrative Law Judge, based on the above findings of fact and conclusions of law, finds the Claim ant not disabled for purposes of the MA-P, Retro-MA and SDA benefit programs. Accordingly, it is ORDERED:

The Department's determination is **AFFIRMED**.

Vicki L. Armstrong
Administrative Law Judge
for Maura D. Corrigan, Director
Department of Human Services

Vicli 2. a.

Date Signed: April 9, 2013

Date Mailed: April 10, 2013

**NOTICE**: Administrative Hearings may or der a rehearing or reconsideration on either its own motion or at the request of a party within 30 days of the mailing date of this Decision and Order. Administrative Hear ings will not orde rarehearing or reconsideration on the Department's motion where the final decision cannot be implemented within 90 days of the filing of the original request.

The Claimant may appeal the Decision and Order to Circuit Court within 30 days of the mailing of the Decision and Order or, if a ti mely request for rehearing was made, within 30 days of the receipt date of the rehearing decision.

Claimant may request a rehearing or reconsideration for the following reasons:

- A rehearing **MAY** be granted if there is newly discovered evidence that could affect the outcome of the original hearing decision.
- A reconsideration **MAY** be granted for any of the following reasons:
  - misapplication of manual policy or law in the hearing decision,
  - typographical errors, mathematical error, or other obvious errors in the hearing decision that effect the substantial rights of the claimant:
  - the failure of the ALJ to address other relevant issues in the hearing decision.

Request must be submitted through the local DHS office or directly to MAHS by mail at Michigan Administrative Hearings
Reconsideration/Rehearing Request
P. O. Box 30639
Lansing, Michigan 48909-07322

## 2013-13380/VLA

## VLA/las

