# STATE OF MICHIGAN STATE OFFICE OF ADMINISTRATIVE HEARINGS AND RULES

# ADMINISTRATIVE HEARINGS FOR THE DEPARTMENT OF HUMAN SERVICES

IN THE MATTER OF:

,

Claimant

Reg. No.: 2010-17518

Issue No.: 2009/4031

Case No.:

Load No.:

Hearing Date: May 5, 2010

Macomb County DHS (12)

ADMINISTRATIVE LAW JUDGE: Colleen M. Mamelka

# HEARING DECISION

This matter is before the undersigned Administrative Law Judge pursuant to MCL 400.9 and MCL 400.37 upon the Claimant's request for a hearing. After due notice, a telephone hearing was conducted from Detroit, Michigan on Wednesday, May 5, 2010. The Claimant appeared, along with appeared, and testified.

### **ISSUE**

Whether the Department properly determined that the Claimant was not disabled for purposes of Medical Assistance ("MA-P") and State Disability Assistance ("SDA") benefit programs?

### FINDINGS OF FACT

The Administrative Law Judge, based on the competent, material and substantial evidence on the whole record, finds as material fact:

 The Claimant submitted an application for public assistance seeking MA-P and SDA benefits on August 31, 2009.

- 2. On November 17, 2009, the Medical Review Team ("MRT") determined the Claimant was not disabled for purposes of the MA-P and SDA benefit programs. (Exhibit 1, pp. 211, 212)
- 3. On November 19, 2009, the Department sent an Eligibility Notice to the Claimant informing her that she was found not disabled. (Exhibit 2)
- 4. On January 19, 2010, the Department received the Claimant's timely written Request for Hearing. (Exhibit 3)
- 5. On February 17, 2010, the State Hearing Review Team ("SHRT") determined that the Claimant was not disabled. (Exhibit 5)
- 6. The Claimant's alleged physical disabling impairment(s) are due to chronic pain, fibromyalgia, acid reflux, bladder incontinence, irritable bowel syndrome, high blood pressure, hypoglycemia, peripheral neuropathy, migraines, and insomnia.
- 7. The Claimant's alleged mental impairment(s) are due to severe anxiety, depression, and anxiety.
- 8. At the time of hearing, the Claimant was 46 years old with a birth date; was 5'6" in height; and weighed 210 pounds.
- 9. The Claimant is a high school graduate with some college and has an employment history providing clerical work and installing telephones/computers.
- 10. The Claimant's impairment(s) have lasted, or are expected to last, continuously for a period of 12 months or longer.

#### CONCLUSIONS OF LAW

The Medical Assistance ("MA") program is established by Subchapter XIX of Chapter 7 of The Public Health & Welfare Act, 42 USC 1397, and is administered by the Department of

Human Services ("DHS"), formerly known as the Family Independence Agency, pursuant to MCL 400.10 *et seq* and MCL 400.105. Department policies are found in the Bridges Administrative Manual ("BAM"), the Bridges Eligibility Manual ("BEM"), and the Bridges Reference Manual ("BRM").

Disability is defined as the inability to do any substantial gainful activity by reason of any medically determinable physical or mental impairment which can be expected to result in death or which has lasted or can be expected to last for a continuous period of not less than 12 months. 20 CFR 416.905(a) The person claiming a physical or mental disability has the burden to establish it through the use of competent medical evidence from qualified medical sources such as his or her medical history, clinical/laboratory findings, diagnosis/prescribed treatment, prognosis for recovery and/or medical assessment of ability to do work-relate activities or ability to reason and make appropriate mental adjustments, if a mental disability is alleged. 20 CRF 413.913 An individual's subjective pain complaints are not, in and of themselves, sufficient to establish disability. 20 CFR 416.908; 20 CFR 416.929(a) Similarly, conclusory statements by a physician or mental health professional that an individual is disabled or blind, absent supporting medical evidence, is insufficient to establish disability. 20 CFR 416.927

When determining disability, the federal regulations require several factors to be considered including: (1) the location/duration/frequency/intensity of an applicant's pain; (2) the type/dosage/effectiveness/side effects of any medication the applicants takes to relieve pain; (3) any treatment other than pain medication that the applicant has received to relieve pain; and (4) the effect of the applicant's pain on his or her ability to do basic work activities. 20 CFR 416.929(c)(3) The applicant's pain must be assessed to determine the extent of his or her

functional limitation(s) in light of the objective medical evidence presented. 20 CFR 416.929(c)(2)

In order to determine whether or not an individual is disabled, federal regulations require a five-step sequential evaluation process be utilized. 20 CFR 416.920(a)(1) The five-step analysis requires the trier of fact to consider an individual's current work activity; the severity of the impairment(s) both in duration and whether it meets or equals a listed impairment in Appendix 1; residual functional capacity to determine whether an individual can perform past relevant work; and residual functional capacity along with vocational factors (i.e. age, education, and work experience) to determine if an individual can adjust to other work. 20 CFR 416.920(a)(4); 20 CFR 416.945

If an individual is found disabled, or not disabled, at any step, a determination or decision is made with no need evaluate subsequent steps. 20 CFR 416.920(a)(4) If a determination cannot be made that an individual is disabled, or not disabled, at a particular step, the next step is required. 20 CFR 416.920(a)(4) If an impairment does not meet or equal a listed impairment, an individual's residual functional capacity is assessed before moving from step three to step four. 20 CFR 416.920(a)(4); 20 CFR 416.945 Residual functional capacity is the most an individual can do despite the limitations based on all relevant evidence. 20 CFR 945(a)(1) An individual's residual functional capacity assessment is evaluated at both steps four and five. 20 CFR 416.920(a)(4) In determining disability, an individual's functional capacity to perform basic work activities is evaluated and if found that the individual has the ability to perform basic work activities without significant limitation, disability will not be found. 20 CFR 416.994(b)(1)(iv) In general, the individual has the responsibility to prove disability. 20 CFR 416.912(a) An impairment or combination of impairments is not severe if it does not significantly limit an

individual's physical or mental ability to do basic work activities. 20 CFR 416.921(a) The individual has the responsibility to provide evidence of prior work experience; efforts to work; and any other factor showing how the impairment affects the ability to work. 20 CFR 416.912(c)(3)(5)(6)

In addition to the above, when evaluating mental impairments, a special technique is utilized. 20 CFR 416.920a(a) First, an individual's pertinent symptoms, signs, and laboratory findings are evaluated to determine whether a medically determinable mental impairment exists. 20 CFR 416.920a(b)(1) When a medically determinable mental impairment is established, the symptoms, signs and laboratory findings that substantiate the impairment are documented to include the individual's significant history, laboratory findings, and functional limitations. 20 CFR 416.920a(e)(2) Functional limitation(s) is assessed based upon the extent to which the impairment(s) interferes with an individual's ability to function independently, appropriately, effectively, and on a sustained basis. Id.; 20 CFR 416.920a(c)(2) Chronic mental disorders, structured settings, medication, and other treatment and the effect on the overall degree of functionality is considered. 20 CFR 416.920a(c)(1) In addition, four broad functional areas (activities of daily living; social functioning; concentration, persistence or pace; and episodes of decompensation) are considered when determining an individual's degree of functional limitation. 20 CFR 416.920a(c)(3) The degree of limitation for the first three functional areas is rated by a five point scale: none, mild, moderate, marked, and extreme. 20 CFR 416.920a(c)(4) A four point scale (none, one or two, three, four or more) is used to rate the degree of limitation in the fourth functional area. *Id.* The last point on each scale represents a degree of limitation that is incompatible with the ability to do any gainful activity. *Id.* 

After the degree of functional limitation is determined, the severity of the mental impairment is determined. 20 CFR 416.920a(d) If severe, a determination of whether the impairment meets or is the equivalent of a listed mental disorder is made. 20 CFR 416.920a(d)(2) If the severe mental impairment does not meet (or equal) a listed impairment, an individual's residual functional capacity is assessed. 20 CFR 416.920a(d)(3)

As outlined above, the first step looks at the individual's current work activity. An individual is not disabled regardless of the medical condition, age, education, and work experience, if the individual is working and the work is a substantial, gainful activity. 20 CFR 416.920(a)(4)(i) In the record presented, the Claimant is not involved in substantial gainful activity therefore is not ineligible for disability under Step 1.

The severity of the Claimant's alleged impairment(s) is considered under Step 2. The Claimant bears the burden to present sufficient objective medical evidence to substantiate the alleged disabling impairments. In order to be considered disabled for MA purposes, the impairment must be severe. 20 CFR 916.920(a)(4)(ii); 20 CFR 916.920(b) An impairment, or combination of impairments, is severe if it significantly limits an individual's physical or mental ability to do basic work activities regardless of age, education and work experience. 20 CFR 916.920(a)(4)(ii); 20 CFR 916.920(c) Basic work activities means the abilities and aptitudes necessary to do most jobs. 20 CFR 916.921(b) Examples include:

- 1. Physical functions such as walking, standing, sitting, lifting, pushing, pulling, reaching, carrying, or handling;
- 2. Capacities for seeing, hearing, and speaking;
- 3. Understanding, carrying out, and remembering simple instructions;
- 4. Use of judgment;

- 5. Responding appropriately to supervision, co-workers and usual work situations; and
- 6. Dealing with changes in a routine work setting.

Id. The second step allows for dismissal of a disability claim obviously lacking in medical merit. Higgs v Bowen, 880 F2d 860, 862 (CA 6, 1988). The severity requirement may still be employed as an administrative convenience to screen out claims that are totally groundless solely from a medical standpoint. Id. at 863 citing Farris v Sec of Health and Human Services, 773 F2d 85, 90 n.1 (CA 6, 1985) An impairment qualifies as non-severe only if, regardless of a claimant's age, education, or work experience, the impairment would not affect the claimant's ability to work. Salmi v Sec of Health and Human Services, 774 F2d 685, 692 (CA 6, 1985)

In the present case, the Claimant alleges disability due to chronic pain, fibromyalgia, acid reflux, bladder incontinence, irritable bowel syndrome, high blood pressure, hypoglycemia, peripheral neuropathy, migraines, insomnia, anxiety, depression, and bipolar disorder.

In support of her claim, several older records as early as were submitted which document treatment for atypical chest fluttering, high cholesterol, fatty liver, bloating, gas, cardiac catheterization, mild gastritis, coronary artery disease, left shoulder and upper quadrant pain, cardiomegaly, and anemia.

On \_\_\_\_\_\_, a Medical Examination Report was completed on behalf of the Claimant. The current diagnoses, based on an echocardiogram, were bicuspid aortic valve and coronary artery disease. The Claimant's condition was stable and she was able to occasionally lift/carry 20 pounds; stand and/or walk less than 2 hours during an 8 hour workday with sitting at less than 6 hours during this same time frame. The Claimant was able to perform repetitive actions with her extremities.

On \_\_\_\_\_\_, a Psychiatric/Psychological Examination Report was completed on behalf of the Claimant. The Claimant was anxious and tearful, had poor concentration and focus, and needed encouragement/support/redirection to remain focused. The Claimant was diagnosed with bipolar disorder with the most recent episode depressed. The GAF was 45. The Mental Residual Functional Capacity Assessment was also completed. The Claimant was markedly limited in 9 of the 20 factors and moderately limited in 11 of the 20 factors.

On this same date, another Medical Examination Report was completed on behalf of the Claimant. The current diagnoses were bipolar disorder, depression, fatigue, malaise, insomnia, coronary artery disease, bicuspid aortic valve, hypertension, and hypercholesterolemia. The physical examination documented depression, excessive fatigue, generalized abdominal pain, enlarged spleen, fatty liver, lower extremity weakness, impaired coordination (at times), bipolar disorder, and depression. The Claimant's condition was deteriorating and she was found able to occasionally lift/carry 10 pounds; stand and/or walk less than 2 hours during an 8 hour work day with sitting less than 6 hours during this same time frame. The Claimant was able to perform repetitive actions with her upper extremities only.

On the Claimant presented to the hospital with complaints of abdominal pain, nausea, vomiting, and diarrhea. The Claimant was treated and discharged with the diagnosis of inflammatory bowel syndrome.

On the Claimant's colonic evaluation was normal.

On the Claimant presented to the emergency center for abdominal pain treatment.

On the Claimant presented to the clinic with complaints of stomach pain, small stools, and leg pains, fatigue, and blood in her urine. The Claimant was diagnosed with

diverticular disease, multiple mood disturbances, history of fibromyalgia, overwhelming fatigue.

A comprehensive blood work was ordered to rule out, in part, anemia.

On the Claimant presented to the emergency room with complaints of numbness and tingling bilaterally in the upper and lower extremities. The Claimant was diagnosed with acute bilateral leg and arm paresthesias likely peripheral neuropathy.

On the Claimant attended a consultative eye examination which was normal.

On the Claimant attended a follow-up appointment regarding leg, arm, back, and hip pain, fatigue, and spasms. An MRI was ordered to rule out multiple sclerosis.

On \_\_\_\_\_, the Claimant presented to the clinic with complaints of pain "everywhere." The Claimant was diagnosed with fibromyalgia.

On the Claimant went to a multidisciplinary clinic which specialized in musculoskeletal conditions for evaluation. The examination found the Claimant's current disability index score at the 60% and above range "indicating that the patient is severely disabled by pain in several areas of life." The Claimant's activities of daily life were impacted by the Claimant's disabling pain. Tenderness and swelling of the para-spinal muscles in the cervical, lumbar, and thoracic area were noted as well as restricted range of motion. Additional testing was recommended. Ultimately, the Claimant was diagnosed with non-allopathic lesions of the lumbar/cervical/thoracic/pelvic regions, sciatica, cervicobrachial syndrome, myalgia and myositis, disorders of the sacrum, and sacroilitis. An MRI ruled out multiple sclerosis.

On \_\_\_\_\_, a Psychiatric/Psychological Examination Report was completed on behalf of the Claimant. The Claimant was diagnosed with bipolar disorder, depressed, severe. The Global Assessment Functioning ("GAF") was 45.

On \_\_\_\_\_\_, a Medical Examination Report was completed on behalf of the Claimant. The current diagnoses were bipolar disorder, depression, anxiety, fibromyalgia, peripheral neuropathy, chronic fatigue, migraines, and insomnia. The examination documented musculoskeletal pain and weakness, memory loss, and a difficulty following directions. The Claimant's condition was deteriorating and she was unable to lift/carry any weight but able to perform simple grasping actions with bother upper extremities.

On the Claimant's treating physician authored a letter stating that the Claimant has been under his care since and receives treatment for diverticular disease, fibromyalgia, irritable bowel syndrome, chronic anxiety, depression, bipolar disorder, and hyperlipidemia. The physician opined that the Claimant was unable to work in any capacity due to diffuse muscular abdominal pain, fatigue, anxiety, and mental imbalance. The Claimant was found to be totally and permanently disabled.

As previously noted, the Claimant bears the burden to present sufficient objective medical evidence to substantiate the alleged disabling impairment(s). As summarized above, the Claimant has presented medical evidence establishing that she does have some physical and mental limitations on her ability to perform basic work activities. The medical evidence has established that the Claimant has an impairment, or combination thereof, that has more than a *de minimis* effect on the Claimant's basic work activities. Further, the impairments have lasted continuously for twelve months; therefore, the Claimant is not disqualified from receipt of MA-P benefits under Step 2.

In the third step of the sequential analysis of a disability claim, the trier of fact must determine if the Claimant's impairment, or combination of impairments, is listed in Appendix 1 of Subpart P of 20 CFR, Part 404. The Claimant has alleged disability due to chronic pain,

fibromyalgia, acid reflux, bladder incontinence, irritable bowel syndrome, high blood pressure, hypoglycemia, peripheral neuropathy, migraines, insomnia, anxiety, depression, and bipolar disorder.

Listing 1.00 (musculoskeletal system), Listing 4.00 (cardiovascular system), Listing 5.00 (digestive system), Listing 11.00 (neurological), and Listing 12.00 (mental disorders) were considered in light of the objective medical evidence. Ultimately it is found that the Claimant's impairments do not meet the intent and severity requirement of a listed impairment thus the Claimant cannot be found disabled or not disabled at Step 3.

The fourth step in analyzing a disability claim requires an assessment of the Claimant's residual functional capacity ("RFC") and past relevant employment. 20 CFR 416.920(a)(4)(iv) An individual is not disabled if he/she can perform past relevant work. *Id.*; 20 CFR 416.960(b)(3) Past relevant work is work that has been performed within the past 15 years that was a substantial gainful activity and that lasted long enough for the individual to learn the position. 20 CFR 416.960(b)(1) Vocational factors of age, education, and work experience, and whether the past relevant employment exists in significant numbers in the national economy is not considered. 20 CFR 416.960(b)(3) RFC is assessed based on impairment(s), and any related symptoms, such as pain, which may cause physical and mental limitations that affect what can be done in a work setting. RFC is the most that can be done, despite the limitations.

Limitations or restrictions which affect the ability to meet the demands of jobs other than strength demands (exertional requirements, i.e. sitting, standing, walking, lifting, carrying, pushing, or pulling) are considered nonexertional. 20 CFR 416.969a(a) In considering whether an individual can perform past relevant work, a comparison of the individual's residual functional capacity with the demands of past relevant work. *Id.* If an individual can no longer

do past relevant work the same residual functional capacity assessment along with an individual's age, education, and work experience is considered to determine whether an individual can adjust to other work which exists in the national economy. *Id.* Examples of non-exertional limitations or restrictions include difficulty function due to nervousness, anxiousness, or depression; difficulty maintaining attention or concentration; difficulty understanding or remembering detailed instructions; difficulty in seeing or hearing; difficulty tolerating some physical feature(s) of certain work settings (i.e. can't tolerate dust or fumes); or difficulty performing the manipulative or postural functions of some work such as reaching, handling, stooping, climbing, crawling, or crouching. 20 CFR 416.969a(c)(1)(i) – (vi) If the impairment(s) and related symptoms, such as pain, only affect the ability to perform the non-exertional aspects of work-related activities, the rules in Appendix 2 do not direct factual conclusions of disabled or not disabled. 20 CFR 416.969a(c)(2) The determination of whether disability exists is based upon the principles in the appropriate sections of the regulations, giving consideration to the rules for specific case situations in Appendix 2. *Id.* 

Over the past 15 years, the Claimant's employment history includes work as a receptionist, clerical worker, and telephone/computer installer. In light of the foregoing, and in consideration of the Occupational Code and the Claimant's testimony, the Claimant's past relevant work as a receptionist and clerical worker is classified as unskilled sedentary while the Claimant's employment as a telephone/computer installer is classified as semi-skilled, light work.

The Claimant testified that she is able to lift/carry approximately 5 pounds; is able to walk unassisted but in pain; is able to squat and/or bend; and can stand and sit for short periods of time. The medical documentation restricts the Claimant to the equivalent of less than

sedentary activity. If the impairment or combination of impairments does not limit physical or mental ability to do basic work activities, it is not a severe impairment(s) and disability does not exist. 20 CFR 416.920 In consideration of the Claimant's testimony, medical records, and current limitations, it is found that the Claimant is not able to return to past relevant work, thus the fifth step in the sequential evaluation is required.

In Step 5, an assessment of the individual's residual functional capacity, age, education, and work experience are considered to determine whether an adjustment to other work can be made. 20 CFR 416.920(4)(v) At the time of hearing, the Claimant, a high school graduate with some college, was 46 years old thus considered to be a younger individual for MA-P purposes. Disability is found if an individual is unable to adjust to other work. Id. At this point in the analysis, the burden shifts from the Claimant to the Department to present proof that the Claimant has the residual capacity to substantial gainful employment. 20 CFR 416.960(2); Richardson v Sec of Health and Human Services, 735 F2d 962, 964 (CA 6, 1984). While a vocational expert is not required, a finding supported by substantial evidence that the individual has the vocational qualifications to perform specific jobs is needed to meet the burden. O'Banner v Sec of Health and Human Services, 587 F2d 321, 323 (CA 6, 1978). Medical-Vocational guidelines found at 20 CFR Subpart P, Appendix II, may be used to satisfy the burden of proving that the individual can perform specific jobs in the national economy. Heckler v Campbell, 461 US 458, 467 (1983); Kirk v Secretary, 667 F2d 524, 529 (CA 6, 1981) cert den 461 US 957 (1983).

In the record presented, the total impact caused by the combination of medical problems suffered by the Claimant must be considered to include subjective complaints of severe pain. Pain is a non-exertional impairment. *Cline v Sullivan*, 939 F2d 560, 565 (CA 8, 1991) In

applying the two-prong inquiry announced in *Duncan v Secretary of Health & Human Services*, 801 F2d 847 (CA6, 1986) it is found that the objective medical evidence establishes an underlying medical condition (fibromyalgia, peripherial neuropathy, lesions of the lumbar/cervical/thoracic/pelvic region, sciatica, cervicobrachial syndrome, sacroilitis, and abdominal pain) that can reasonably be expected to produce the alleged disabling pain. *Id.* at 853. In this case, the Claimant has had several treatments for pain which have had an adverse impact her mental state. The Claimant's condition is documented as deteriorating and she is restricted to the equivalent of less than sedentary activity. In light of the foregoing, it is found that the combination of the Claimant's physical and mental impairments have an affect on her ability to perform basic work activities such that the Claimant is unable to meet the physical and mental demands necessary to perform even sedentary work as defined in 20 CFR 416.967(a). After review of the entire record, it is found that the Claimant is disabled for purposes of the MA-P program at Step 5

The State Disability Assistance ("SDA") program, which provides financial assistance for disabled persons, was established by 2004 PA 344. DHS administers the SDA program purusant to MCL 400.10 *et seq.* and Michigan Administrative Code ("MAC R") 400.3151 – 400.3180. Department policies are found in BAM, BEM, and BRM. A person is considered disabled for SDA purposes if the person has a physical or mental impariment which meets federal SSI disability standards for at least ninety days. BEM 261 Receipt of SSI or RSDI benefits based on disability or blindness, or the receipt of MA benefits based on disability or blindness (MA-P) automatically qualifies an individual as disabled for purposes of the SDA program. BEM 261

In this case, there is sufficient evidence to support a finding that the Claimant's impairment has disabled her under the SSI disability standards. Accordingly, it is found that the Claimant is disabled for purposes of the SDA program.

#### **DECISION AND ORDER**

The Administrative Law Judge, based upon the findings of fact and conclusions of law, finds the Claimant disabled for purposes of the Medical Assistance program.

#### It is ORDERED:

- 1. The Department's determination is REVERSED.
- 2. The Department shall initiate review of the August 31, 2009 application to determine if all other non-medical criteria are met and inform the Claimant of the determination in accordance with department policy.
- 3. The Department shall supplement for any lost benefits (if any) that the Claimant was entitled to receive if otherwise eligible and qualified in accordance with department policy.
- 4. The Department shall review the Claimant's continued eligibility in June 2011 in accordance with department policy.

Collein M. Mamilka

Colleen M. Mamelka Administrative Law Judge For Ishmael Ahmed, Director Department of Human Services

Date Signed: \_\_5/18/2010\_\_\_\_

Date Mailed: \_\_5/18/2010\_\_\_\_

**NOTICE:** Administrative Hearings may order a rehearing or reconsideration on either its own motion or at the request of a party within 30 days of the mailing date of this Decision and Order. Administrative hearings will not order a rehearing or reconsideration on the Department's motion where the final decision cannot be implemented within 90 days of the filing of the original request.

The Claimant may appeal the Decision and Order to the Circuit within 30 days of the receipt of the Decision and Order or, if a timely request for rehearing was made, within 30 days of the receipt date of the rehearing decision.

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