## STATE OF MICHIGAN STATE OFFICE OF ADMINISTRATIVE HEARINGS AND RULES ADMINISTRATIVE HEARINGS FOR THE DEPARTMENT OF HUMAN SERVICES



Reg. No.: 2009-32726 Issue No.: 2009/4031 Case No.: Load No.: Hearing Date: October 22, 2009 Wayne County DHS (35)

## ADMINISTRATIVE LAW JUDGE: Colleen M. Mamelka

# **HEARING DECISION**

This matter is before the undersigned Administrative Law Judge pursuant to MCL 400.9 and MCL 400.37 upon the Claimant's request for a hearing. After due notice, a telephone hearing was conducted from Detroit, Michigan on Thursday, October 22, 2009. The Claimant appeared and testified.

## **ISSUE**

Whether the Department properly determined that the Claimant was not disabled for purposes of Medical Assistance ("MA-P") and State Disability Assistance ("SDA") benefit programs?

## FINDINGS OF FACT

The Administrative Law Judge, based upon the competent, material, and substantial evidence on the whole record, finds as material fact:

- 1. The Claimant submitted an application for public assistance seeking MA-P and SDA benefits on June 30, 2008. (Exhibit 1, pp. 79 86)
- 2. On or about December 11, 2008, the Medical Review Team ("MRT") deferred the disability determination requesting a psychiatric evaluation. (Exhibit 1, pp. 11, 44)
- 3. On March 23, 2009, the Claimant attended the mental status evaluation. (Exhibit 1, pp. 6 10)

- 4. On April 29, 2009, the MRT found the Claimant not disabled. (Exhibit 1, pp. 4, 5)
- 5. On June 15, 2009, the Department sent an Eligibility Notice to the Claimant informing him that he was found not disabled for purposes of the MA-P and SDA benefit programs. (Exhibit 1, p. 1)
- 6. On July 7, 2009, the Department received the Claimant's timely written request for hearing. (Exhibit 2)
- 7. On August 25, 2009, the State Hearing Review Team ("SHRT") determined that the Claimant was not disabled. (Exhibit 3)
- 8. The Claimant's alleged physical disabling impairment(s) are due to blurred vision, shortness of breath, asthma, HIV, and syphilis.
- 9. The Claimant's alleged mental impairment(s) are due to major depression.
- 10. At the time of hearing, the Claimant was 25 years old with a birth date; was 5'10" in height; and weighed 145 pounds.
- 11. The Claimant has a limited education and a work history in sales, as a waiter and cashier.
- 12. The Claimant's impairment(s) have lasted, or are expected to last, continuously for a period of 12 months or longer.

## CONCLUSIONS OF LAW

The Medical Assistance ("MA") program is established by the Title XIX of the Social Security Act and is implemented by Title 42 of the Code of Federal Regulations ("CFR"). The Department of Human Services (formerly known as the Family Independence Agency) administers the MA program pursuant to MCL 400.10, *et seq.*, and MCL 400.105. Department policies are found in the Bridges Administrative Manual ("BAM"), the Bridges Eligibility Manual ("BEM"), and the Bridges Reference Manual ("BRM").

Disability is defined as the inability to do any substantial gainful activity by reason of any medically determinable physical or mental impairment which can be expected to result in death or which has lasted or can be expected to last for a continuous period of not less than 12 months. 20 CFR 416.905(a) The person claiming a physical or mental disability has the burden to establish it through the use of competent medical evidence from qualified medical sources such as his or her medical history, clinical/laboratory findings, diagnosis/prescribed treatment, prognosis for recovery and/or medical assessment of ability to do work-relate activities or ability to reason and make

appropriate mental adjustments, if a mental disability is alleged. 20 CRF 413.913 An individual's subjective pain complaints are not, in and of themselves, sufficient to establish disability. 20 CFR 416.908; 20 CFR 416.929(a) Similarly, conclusory statements by a physician or mental health professional that an individual is disabled or blind, absent supporting medical evidence, is insufficient to establish disability. 20 CFR 416.927

When determining disability, the federal regulations require several factors to be considered including: (1) the location/duration/frequency/intensity of an applicant's pain; (2) the type/dosage/effectiveness/side effects of any medication the applicants takes to relieve pain; (3) any treatment other than pain medication that the applicant has received to relieve pain; and (4) the effect of the applicant's pain on his or her ability to do basic work activities. 20 CFR 416.929(c)(3) The applicant's pain must be assessed to determine the extent of his or her functional limitation(s) in light of the objective medical evidence presented. 20 CFR 416.929(c)(2)

In order to determine whether or not an individual is disabled, federal regulations require a five-step sequential evaluation process be utilized. 20 CFR 416.920(a)(1) The fivestep analysis requires the trier of fact to consider an individual's current work activity; the severity of the impairment(s) both in duration and whether it meets or equals a listed impairment in Appendix 1; residual functional capacity to determine whether an individual can perform past relevant work; and residual functional capacity along with vocational factors (i.e. age, education, and work experience) to determine if an individual can adjust to other work. 20 CFR 416.920(a)(4); 20 CFR 416.945

If an individual is found disabled, or not disabled, at any step, a determination or decision is made with no need evaluate subsequent steps. 20 CFR 416.920(a)(4) If a determination cannot be made that an individual is disabled, or not disabled, at a particular step, the next step is required. 20 CFR 416.920(a)(4) If an impairment does not meet or equal a listed impairment, an individual's residual functional capacity is assessed before moving from step three to step four. 20 CFR 416.920(a)(4); 20 CFR 416.945 Residual functional capacity is the most an individual can do despite the limitations based on all relevant evidence. 20 CFR 945(a)(1) An individual's residual functional capacity assessment is evaluated at both steps four and five. 20 CFR 416.920(a)(4) In determining disability, an individual's functional capacity to perform basic work activities is evaluated and if found that the individual has the ability to perform basic work activities without significant limitation, disability will not be found. 20 In general, the individual has the responsibility to prove CFR 416.994(b)(1)(iv) 20 CFR 416.912(a) An impairment or combination of impairments is not disability. severe if it does not significantly limit an individual's physical or mental ability to do basic work activities. 20 CFR 416.921(a) The individual has the responsibility to provide evidence of prior work experience; efforts to work; and any other factor showing how the impairment affects the ability to work. 20 CFR 416.912(c)(3)(5)(6)

In addition to the above, when evaluating mental impairments, a special technique is utilized. 20 CFR 416.920a(a) First, an individual's pertinent symptoms, signs, and laboratory findings are evaluated to determine whether a medically determinable mental impairment exists. 20 CFR 416.920a(b)(1) When a medically determinable mental impairment is established, the symptoms, signs and laboratory findings that substantiate the impairment are documented to include the individual's significant history, laboratory findings, and functional limitations. 20 CFR 416.920a(e)(2) Functional limitation(s) is assessed based upon the extent to which the impairment(s) interferes with an individual's ability to function independently, appropriately, effectively, and on a sustained basis. Id.; 20 CFR 416.920a(c)(2) Chronic mental disorders, structured settings, medication, and other treatment and the effect on the overall degree of functionality is considered. 20 CFR 416.920a(c)(1) In addition, four broad functional areas (activities of daily living; social functioning; concentration, persistence or pace; and episodes of decompensation) are considered when determining an individual's degree of functional limitation. 20 CFR 416.920a(c)(3) The degree of limitation for the first three functional areas is rated by a five point scale: none, mild, moderate, marked, and extreme. 20 CFR 416.920a(c)(4) A four point scale (none, one or two, three, four or more) is used to rate the degree of limitation in the fourth functional area. Id. The last point on each scale represents a degree of limitation that is incompatible with the ability to do any gainful activity. Id.

After the degree of functional limitation is determined, the severity of the mental impairment is determined. 20 CFR 416.920a(d) If severe, a determination of whether the impairment meets or is the equivalent of a listed mental disorder is made. 20 CFR 416.920a(d)(2) If the severe mental impairment does not meet (or equal) a listed impairment, an individual's residual functional capacity is assessed. 20 CFR 416.920a(d)(3)

As outlined above, the first step looks at the individual's current work activity. In the record presented, the Claimant is not involved in substantial gainful activity therefore is not ineligible for disability under Step 1.

The severity of the Claimant's alleged impairment(s) is considered under Step 2. The Claimant bears the burden to present sufficient objective medical evidence to substantiate the alleged disabling impairments. In order to be considered disabled for MA purposes, the impairment must be severe. 20 CFR 916.920(a)(4)(ii); 20 CFR 916.920(b) An impairment, or combination of impairments, is severe if it significantly limits an individual's physical or mental ability to do basic work activities regardless of age, education and work experience. 20 CFR 916.920(a)(4)(ii); 20 CFR 916.920(c) Basic work activities means the abilities and aptitudes necessary to do most jobs. 20 CFR 916.921(b) Examples include:

1. Physical functions such as walking, standing, sitting, lifting, pushing, pulling, reaching, carrying, or handling;

- 2. Capacities for seeing, hearing, and speaking;
- 3. Understanding, carrying out, and remembering simple instructions;
- 4. Use of judgment;
- 5. Responding appropriately to supervision, co-workers and usual work situations; and
- 6. Dealing with changes in a routine work setting.

*Id.* The second step allows for dismissal of a disability claim obviously lacking in medical merit. *Higgs v Bowen,* 880 F2d 860, 862 (CA 6, 1988). The severity requirement may still be employed as an administrative convenience to screen out claims that are totally groundless solely from a medical standpoint. *Id.* at 863 *citing Farris v Sec of Health and Human Services,* 773 F2d 85, 90 n.1 (CA 6, 1985) An impairment qualifies as non-severe only if, regardless of a claimant's age, education, or work experience, the impairment would not affect the claimant's ability to work. *Salmi v Sec of Health and Human Services,* 774 F2d 685, 692 (CA 6, 1985)

In the present case, the Claimant alleges disability due to blurred vision, shortness of breath, asthma, HIV, syphilis, and depression.

On **Chaimant**, a Mental Examination Report was completed on behalf of the Claimant. The current diagnoses were HIV infection, asthma, and depression. The Claimant was in stable condition with no limitations. The Medical Needs form indicated that the Claimant was able to work.

On **Constant and a set of the claimant attended a follow-up appointment for his HIV.** The Claimant's CD4 count was 204 and his viral load was 46,000.

On **Construction**, the Claimant was found to be psychotic but with less bizarre thought processes/verbalizations. The Claimant was diagnosed with psychotic disorder (not otherwise specified) and learning disorder (not otherwise specified). The Global Assessment Functioning ("GAF") was 53.

On **Completed**, a Mental Residual Functional Capacity Assessment was completed on behalf of the Claimant by a nurse practitioner. The Claimant was markedly limited in 9 of the 20 factors and moderate limited in 7 factors.

On **Characteristic**, the Claimant attended a mental status evaluation. At that time, the Claimant weighed 154 pounds. The Claimant was diagnosed with major depression, recurrent, with moderate psychotic features with a GAF of 52.

On **Sector**, a Mental Residual Functional Capacity Assessment was completed on behalf of the Claimant. The Claimant was found moderately limited in 13 of the 20 factors. Anti-psychotic medications were required to function and the Claimant's ability to function under moderate to high stress was not evaluated. On this same date, a Psychiatric/Psychological Examination Report was completed on behalf of the Claimant. The Claimant's history of suicide attempts and paranoia was documented as well as problems with daily functioning. The Claimant was diagnosed with psychosis (not otherwise specified) with a GAF of 53. Both forms were completed by a nurse practitioner where the Claimant receives treatment however the Medical Report on Adult with HIV infection signed by the Claimant's physician notes marked difficulties in maintaining social functioning and refers specifically to the Psychiatric/Psychological Evaluation.

As previously noted, the Claimant bears the burden to present sufficient objective medical evidence to substantiate the alleged disabling impairment(s). As summarized above, the Claimant has presented medical evidence establishing that he does have some physical and mental impairment that effect his ability to perform basic work activities. The medical evidence has established that the Claimant has an impairment, or combination thereof, that has more than a *de minimis* effect on the Claimant's basic work activities. Further, the impairments have lasted continuously for twelve months, therefore, the Claimant is not disqualified from receipt of MA-P benefits under Step 2.

In the third step of the sequential analysis of a disability claim, the trier of fact must determine if the Claimant's impairment, or combination of impairments, is listed in Appendix 1 of Subpart P of 20 CFR, Part 404.

Listing 2.00 (special senses and speech), Listing 3.00 (respiratory system), and Listing 12.00 (mental disorders) were considered in light of the objective evidence. In doing so, it is found that the evidence does not support a finding of disabled, or not disabled, based on the intent and severity requirements of a listed impairment within 2.00, 3.00, and/or 3.00.

Listing 14.08 defines human immunodeficiency virus infection. To meet this listing, an individual must provide supporting documentation of the diagnosis and one of the following:

- A. Bacterial infections:
  - 1. Mycobacterial infection (for example, caused by *M. avium-intracellulare*, *M. kansasii*, or *M. tuberculosis*) at site other than the lungs, skin, or cervical or hilar lymph nodes, or pulmonary tuberculosis resistant to treatment; or
  - 2. Nocardiosis; or
  - 3. Salmonella bacteremia, recurrent non-typhoid; or

4. Multiple or recurrent bacterial infections, including pelvic inflammatory disease, requiring hospitalization or intravenous antibiotic treatment three or more times in a 12-month period.

OR

- B. Fungal infections:
  - 1. Aspergillosis; or
  - 2. Candidiasis involving the esophagus, trachea, bronchi, or lungs, or at a site other than the skin, urinary tract, intestinal tract, or oral or vulvovaginal mucous membranes; or
  - Coccidioidomycosis, at a site other than the lungs or lymph nodes; or
  - 4. Cryptococcosis, at a site other than the lungs (for example, cryptococcal meningitis); or
  - 5. Histoplasmosis, at a site other than the lungs or lymph nodes; or
  - 6. Mucormycosis; or
  - 7. *Pneumocystis* pneumonia or extrapulmonary *Pneumocystis* infection.

OR

- C. Protozoan or helminthic infections:
  - 1. Cryptosporidiosis, isosporiasis, or microsporidiosis, with diarrhea lasting for 1 month or longer; or
  - 2. Strongyloidiasis, extra-intestinal; or
  - 3. Toxoplasmosis of an organ other than the liver, spleen, or lymph nodes.

OR

- D. Viral infections:
  - 1. *Cytomegalovirus* disease (documented as described in 14.00F3b (ii)) at a site other than the liver, spleen, or lymph nodes; or
  - 2. Herpes simplex virus causing:
    - a. Mucocutaneous infection (for example, oral, genital, perianal) lasting for 1 month or longer; or
    - b. Infection at a site other than the skin or mucous membranes (for example, bronchitis, pneumonitis, esophagitis, or encephalitis); or
      - Disseminated infection; or
  - 3. Herpes zoster:

C.

a. Disseminated; or

- b. With multidermatomal eruptions that are resistant to treatment; or
- 4. Progressive multifocal leukoencephalopathy.

OR

- E. Malignant neoplasms:
  - 1. Carcinoma of the cervix, invasive, FIGO stage II and beyond; or
  - 2. Kaposi's sarcoma with:
    - a. Extensive oral lesions; or
    - b. Involvement of the gastrointestinal tract, lungs, or other visceral organs; or
  - 3. Lymphoma (for example, primary lymphoma of the brain, Burkitt's lymphoma, immunoblastic sarcoma, other non-Hodgkin's lymphoma, Hodgkin's disease); or
  - 4. Squamous cell carcinoma of the anal canal or anal margin.

OR

F. Conditions of the skin or mucous membranes (other than described in B2, D2, or D3, above), with extensive fungating or ulcerating lesions not responding to treatment (for example, dermatological conditions such as eczema or psoriasis, vulvovaginal or other mucosal *Candida*, condyloma caused by human *Papillomavirus*, genital ulcerative disease).

OR

G. HIV encephalopathy, characterized by cognitive or motor dysfunction that limits function and progresses.

OR

- H. HIV wasting syndrome, characterized by involuntary weight loss of 10 percent or more of baseline (computed based on pounds, kilograms, or body mass index (BMI)) or other significant involuntary weight loss as described in 14.00F5, and in the absence of a concurrent illness that could explain the findings. With either:
  - 1. Chronic diarrhea with two or more loose stools daily lasting for 1 month or longer; or
  - 2. Chronic weakness and documented fever greater than 38°C (100.4°F) for the majority of 1 month or longer.

I. Diarrhea, lasting for 1 month or longer, resistant to treatment, and requiring intravenous hydration, intravenous alimentation, or tube feeding.

OR

- J. One or more of the following infections (other than described in A-I above). The infection(s) must either be resistant to treatment or require hospitalization or intravenous treatment three of more times in a 12-month period.
  - 1. Sepsis; or
  - 2. Meningitis; or
  - 3. Pneumonia; or
  - 4. Septic arthritis; or
  - 5. Endocarditis; or
  - 6. Sinusitis documented by appropriate medically acceptable imaging.

OR

- K. Repeated (as defined in 14.00I3) manifestations of HIV infection, including those listed in 14.08A-J, but without the requisite findings for those listings (for example, carcinoma of the cervix not meeting the criteria in 14.08E, diarrhea not meeting the criteria in 14.08I), or other manifestations (for example, oral hairy leukoplakia, myositis, pancreatitis, hepatitis, peripheral neuropathy, glucose intolerance, muscle weakness, cognitive or other mental limitation) resulting in significant, documented symptoms or signs (for example, severe fatigue, fever, malaise, involuntary weight loss, pain, night sweats, nausea, vomiting, headaches, or insomnia) and one of the following at the marked level:
  - 1. Limitation of activities of daily living.
  - 2. Limitation in maintaining social functioning.
  - 3. Limitation in completing tasks in a timely manner due to deficiencies in concentration, persistence, or pace.

In this case there is no evidence of opportunistic infections, muscle atrophy or wasting, malignant neoplasms, lesions, and/or diarrhea resistant to treatment requiring intravenous hydration. That being stated, there is evidence of some weight loss, syphilis, and fatigue. The Claimant's latest CD4 count in 2008 was 204 and treatment was recommended. A CD4 count under 200 is a later stage of HIV infection. Without treatment, an HIV infection may result in death. Ultimately, it is found that the

Claimant's impairment(s) meets, or is the equivalent thereof, Listing 14.08. Accordingly, the Claimant is found disabled at Step 3 with no further analysis required.

### DECISION AND ORDER

The Administrative Law Judge, based upon the above findings of fact and conclusions of law finds the Claimant disabled for purposes of the Medical Assistance program.

It is ORDERED:

- 1. The Department's determination is REVERSED.
- 2. The Department shall initiate review of the April 29, 2009 application to determine if all other non-medical criteria are met and inform the Claimant of the determination.
- 3. The Department shall supplement for any lost benefits that the Claimant was entitled to receive if otherwise eligible and qualified in accordance with department policy.
- 4. The Department shall review the Claimant's continued eligibility in August 2011 in accordance with department policy

Collein M. Mamilka

Colleen M. Mamelka Administrative Law Judge For Ismael Ahmed, Director Department of Human Services

Date Signed: 07/22/2010

Date Mailed: 07/22/2010

**NOTICE:** Administrative Hearings may order a rehearing or reconsideration on either its own motion or at the request of a party within 30 days of the mailing date of this Decision and Order. Administrative Hearings will not order a rehearing or reconsideration on the Department's motion where the final decision cannot be implemented within 90 days of the filing of the original request.

The Claimant may appeal the Decision and Order to Circuit Court within 30 days of the mailing of the Decision and Order or, if a timely request for rehearing was made, within 30 days of the receipt date of the rehearing decision.

## CMM/jlg

