# STATE OF MICHIGAN STATE OFFICE OF ADMINISTRATIVE HEARINGS AND RULES

## ADMINISTRATIVE HEARINGS FOR THE DEPARTMENT OF HUMAN SERVICES

IN THE MATTER OF:

,

Claimant

Reg. No: 2009-25916 Issue No: 2009; 4031

Case No:

Load No:

Hearing Date: July 29, 2009

Berrien County DHS

ADMINISTRATIVE LAW JUDGE: Ivona Rairigh

#### HEARING DECISION

This matter is before the undersigned Administrative Law Judge pursuant to MCL 400.9 and MCL 400.37 upon claimant's request for a hearing. After due notice, a telephone hearing was held on July 29, 2009. Claimant personally appeared and testified.

### **ISSUE**

Did the Department of Human Services (the department) properly deny claimant's application for Medical Assistance (MA-P) and State Disability Assistance (SDA)?

## FINDINGS OF FACT

The Administrative Law Judge, based upon the competent, material and substantial evidence on the whole record, finds as material fact:

 On January 22, 2009, claimant filed an application for Medical Assistance and State Disability Assistance benefits alleging disability.

- (2) On April 21, 2009, the Medical Review Team denied claimant's application stating that claimant could perform other work.
- (3) On April 27, 2009, the department caseworker sent claimant notice that his application was denied.
- (4) On May 6, 2009, claimant filed a request for a hearing to contest the department's negative action.
- (5) On June 22, 2009, the State Hearing Review Team (SHRT) also denied claimant's application stating he was capable of performing other work, namely light work per Vocational Rule 202.17.
- (6) Claimant provided additional medical information following the hearing that was forwarded to SHRT for review. On September 2, 2009 SHRT once again determined that the claimant was not disabled, as he could perform light work.
- (7) Claimant is a 46 year old man whose birthday is claimant. Claimant went to school as far as 9<sup>th</sup> or 10<sup>th</sup> grade, was in special education classes, and can read, write and do basic math "sometimes". Claimant is not sure how tall he is and weighs 140 lbs.
- (8) Claimant states that he has not worked in decades as he has been in federal prison for 18 years, was released in August, 2006, but then has been in jail since 2006 for a probation violation. Claimant cannot remember quite for what reason he was in jail, "assault or possible drugs", and was in jail as recently as 2 months prior to the hearing.
- (9) Claimant stays with friends and in a homeless shelter, and receives food stamps. Claimant does not have a driver's license.
- (10) Claimant alleges as disabling impairments: heart disease, hypertension, GERD, asthma, and his spine being out of place due to being hit by a car years ago.

(11) Claimant has applied for SSI and was denied, and has an attorney handling the denial appeal.

## **CONCLUSIONS OF LAW**

The Medical Assistance (MA) program is established by Title XIX of the Social Security Act and is implemented by Title 42 of the Code of Federal Regulations (CFR). The Department of Human Services (DHS or department) administers the MA program pursuant to MCL 400.10, *et seq.*, and MCL 400.105. Department policies are found in the Bridges Administrative Manual (BAM), the Bridges Eligibility Manual (BEM) and the Program Reference Manual (PRM).

The State Disability Assistance (SDA) program which provides financial assistance for disabled persons is established by 2004 PA 344. The Department of Human Services (DHS or department) administers the SDA program pursuant to MCL 400.10, *et seq.*, and MAC R 400.3151-400.3180. Department policies are found in the Bridges Administrative Manual (BAM), the Bridges Eligibility Manual (BEM) and the Program Reference Manual (PRM).

Pursuant to Federal Rule 42 CFR 435.540, the Department of Human Services uses the federal Supplemental Security Income (SSI) policy in determining eligibility for disability under the Medical Assistance program. Under SSI, disability is defined as:

...the inability to do any substantial gainful activity by reason of any medically determinable physical or mental impairment which can be expected to result in death or which has lasted or can be expected to last for a continuous period of not less than 12 months.... 20 CFR 416.905

A set order is used to determine disability. Current work activity, severity of impairments, residual functional capacity, past work, age, or education and work experience is reviewed. If there is a finding that an individual is disabled or not disabled at any point in the review, there will be no further evaluation. 20 CFR 416.920.

If an individual is working and the work is substantial gainful activity, the individual is not disabled regardless of the medical condition, education and work experience. 20 CFR 416.920(c).

If the impairment or combination of impairments does not significantly limit physical or mental ability to do basic work activities, it is not a severe impairment(s) and disability does not exist. Age, education and work experience will not be considered. 20 CFR 416.920.

Statements about pain or other symptoms do not alone establish disability. There must be medical signs and laboratory findings which demonstrate a medical impairment.... 20 CFR 416.929(a).

- ... Medical reports should include -
- (1) Medical history.
- (2) Clinical findings (such as the results of physical or mental status examinations);
- (3) Laboratory findings (such as blood pressure, X-rays);
- (4) Diagnosis (statement of disease or injury based on its signs and symptoms).... 20 CFR 416.913(b).

In determining disability under the law, the ability to work is measured. An individual's functional capacity for doing basic work activities is evaluated. If an individual has the ability to perform basic work activities without significant limitations, he or she is not considered disabled. 20 CFR 416.994(b)(1)(iv).

Basic work activities are the abilities and aptitudes necessary to do most jobs. Examples of these include --

- (1) Physical functions such as walking, standing, sitting, lifting, pushing, pulling, reaching, carrying, or handling;
- (2) Capacities for seeing, hearing, and speaking;

- (3) Understanding, carrying out, and remembering simple instructions;
- (4) Use of judgment;
- (5) Responding appropriately to supervision, co-workers and usual work situations; and
- (6) Dealing with changes in a routine work setting. 20 CFR 416.921(b).

Medical findings must allow a determination of (1) the nature and limiting effects of your impairment(s) for any period in question; (2) the probable duration of the impairment; and (3) the residual functional capacity to do work-related physical and mental activities. 20 CFR 416.913(d).

Medical evidence may contain medical opinions. Medical opinions are statements from physicians and psychologists or other acceptable medical sources that reflect judgments about the nature and severity of the impairment(s), including your symptoms, diagnosis and prognosis, what an individual can do despite impairment(s), and the physical or mental restrictions. 20 CFR 416.927(a)(2).

All of the evidence relevant to the claim, including medical opinions, is reviewed and findings are made. 20 CFR 416.927(c).

The Administrative Law Judge is responsible for making the determination or decision about whether the statutory definition of disability is met. The Administrative Law Judge reviews all medical findings and other evidence that support a medical source's statement of disability.... 20 CFR 416.927(e).

A statement by a medical source finding that an individual is "disabled" or "unable to work" does not mean that disability exists for the purposes of the program. 20 CFR 416.927(e).

When determining disability, the federal regulations require that several considerations be analyzed in sequential order. If disability can be ruled out at any step, analysis of the next step is <u>not</u> required. These steps are:

- 1. Does the client perform Substantial Gainful Activity (SGA)? If yes, the client is ineligible for MA. If no, the analysis continues to Step 2. 20 CFR 416.920(b).
- 2. Does the client have a severe impairment that has lasted or is expected to last 12 months or more or result in death? If no, the client is ineligible for MA. If yes, the analysis continues to Step 3. 20 CFR 416.920(c).
- 3. Does the impairment appear on a special listing of impairments or are the client's symptoms, signs, and laboratory findings at least equivalent in severity to the set of medical findings specified for the listed impairment? If no, the analysis continues to Step 4. If yes, MA is approved. 20 CFR 416.290(d).
- 4. Can the client do the former work that he/she performed within the last 15 years? If yes, the client is ineligible for MA. If no, the analysis continues to Step 5. 20 CFR 416.920(e).
- 5. Does the client have the Residual Functional Capacity (RFC) to perform other work according to the guidelines set forth at 20 CFR 404, Subpart P, Appendix 2, Sections 200.00-204.00? If yes, the analysis ends and the client is ineligible for MA. If no, MA is approved. 20 CFR 416.920(f).

At Step 1, claimant is not engaged in substantial gainful activity and testified that he has not worked in years due to being in prison and jail. Claimant is not disqualified from receiving disability at Step 1.

At Step 2, claimant has the burden of proof of establishing that he has a severely restrictive physical or mental impairment or a combination of impairments that is "severe". An impairment or combination of impairments is "severe" within the meaning of the regulations if it significantly limits an individual's ability to perform basic work activities. An impairment or combination of impairments is "not severe" when medical and other evidence establish only a

slight abnormality or a combination of slight abnormalities that would have no more than a minimal effect on an individual's ability to work (20 CFR 404.1521 and 416.921; Social Security Rulings (SSRs) 85-28, 96-3p, and 96-4p).

The objective medical evidence on the record includes stress echo testing in September, 2006 that the claimant underwent. Claimant complained of chest pain, shortness of breath and dizziness after test duration of 5 minutes. EKG was inconclusive due to the claimant not achieving 85% maximal predicted heart rate. Resting echo showed normal left ventricular systolic function. Stress echo revealed normal hyperkinetic response to exercise in all ventricular wall segments to suggest the absence of significant coronary ischemia.

X-ray of claimant's lumbar spine of July 23, 2007 for complaints of low back pain shows a bullet in the left gluteal area and negative lumbar spine.

October 25, 2007 echocardiography report revealed normal left ventricular size and systolic performance, mild tricuspid regurgitation, and normal pulmonary pressure.

Claimant was seen by an urologist on May 30, 2008 for a follow-up. Claimant has asthma and prostate irregularity. Laboratory data indicated that his PSA is at the high end of normal for his age at 2.5. Claimant's physical exam was basically normal, but he complained about some erectile dysfunction which may be caused by his respiratory insufficiency related to his asthma. Claimant was advised to refrain from cigarette smoking which he is apparently doing.

A Progress Note from March 11, 2009 indicates that the claimant falsified Hodgkin's disease report, admitting that it is his son that has this disease. Claimant was discharged from the clinic due to giving this false information. A note states that the claimant is possibly malingering and being dishonest about his chronic pain syndrome for disability.

March 17, 2009 doctor visit is for complaint of abdominal pain for which the claimant was previously seen in February, 2009. It is noted that June 13, 2008 CT scan showed normal thorax/abdomen/pelvis. There is a bullet fragment in left gluteal soft tissue. A CT scan of claimant's head due to his reported history of headaches found no evidence of intracranial mall or mass effect. March 17, 2009 lumbar spine x-ray was negative. Claimant stated he had less pain in his stomach on this date. Physical exam reveals normal appearance of the head and face, no abnormal breath sounds, rubs, or adventitious sounds. No abnormal heart sounds or murmurs. Extremities appear normal, palpation of lymph nodes in the neck is normal as well as in the axillae and groin. Assessment states that the claimant denies any history of having Hodgkin's lymphoma or chemotherapy for any cancer. Claimant is feeling better at this visit, and his blood work from March 3, 2009 is completely normal. Doctor does not find any signs of carcinoma, and suspects the claimant's GI upset is from a virus.

A Medical Examination Report for an exam of August 24, 2009 in handwriting that can barely be deciphered states that the claimant is 5'8" tall and weighs 144 lbs., with blood pressure of 100/70. Claimant is listed as being able to lift/carry up to 10 lbs. occasionally, stand/walk less than 2 hours in an 8-hour work day, and sit less than 6 hours in an 8-hour workday. Claimant needs assistive device to ambulate but notes appear to indicate this is based on subjective reporting of pain from the claimant. Doctor has also indicated that the claimant has mental limitations in memory and sustained concentration, however these conclusions also appear to be based on subjective reporting from the claimant.

There is no objective clinical medical evidence in the record that claimant suffers a severely restrictive physical or mental impairment. This Administrative Law Judge finds that the

medical record is insufficient to establish that claimant has a severely restrictive physical impairment.

There is no evidence in the record indicating that claimant suffers mental limitation. The evidentiary record is insufficient to find claimant suffers a severely restrictive mental impairment. For these reasons, this Administrative Law Judge finds that claimant has failed to meet his burden of proof at Step 2. Claimant must be denied benefits at this step based upon his failure to meet the evidentiary burden.

If claimant had not been denied at Step 2, the analysis would proceed to Step 3 where the trier of fact must determine if the claimant's impairment (or combination of impairments) is listed in Appendix 1 of Subpart P of 20 CFR, Part 404. This Administrative Law Judge finds that the claimant's medical record will not support a finding that claimant's impairment(s) is a "listed impairment" or equal to a listed impairment. See Appendix 1 of Subpart P of 20 CFR, Part 404, Part A. Accordingly, claimant cannot be found to be disabled based upon medical evidence alone. 20 CFR 416.920(d).

At Step 4, if claimant had not already been denied at Step 2, the Administrative Law Judge cannot determine if the claimant can perform past relevant work, as he states he has not worked in years because he was in prison for years. Claimant did testify that he was a porter in prison housing units while in prison, and such duties involve simple labor tasks such as clean up. Finding that the claimant is unable to perform work which he has engaged in in the past cannot be reached, as claimant has not been employed for many years except while in prison.

The Administrative Law Judge will continue to proceed through the sequential evaluation process to determine whether or not claimant has the residual functional capacity to perform other jobs.

At Step 5, the burden of proof shifts to the department to establish that claimant does not have residual functional capacity.

The residual functional capacity is what an individual can do despite limitations. All impairments will be considered in addition to ability to meet certain demands of jobs in the national economy. Physical demands, mental demands, sensory requirements and other functions will be evaluated.... 20 CFR 416.945(a).

To determine the physical demands (exertional requirements) of work in the national economy, we classify jobs as sedentary, light, medium and heavy. These terms have the same meaning as they have in the *Dictionary of Occupational Titles*, published by the Department of Labor... 20 CFR 416.967.

Sedentary work. Sedentary work involves lifting no more than 10 pounds at a time and occasionally lifting or carrying articles like docket files, ledgers, and small tools. Although a sedentary job is defined as one which involves sitting, a certain amount of walking and standing is often necessary in carrying out job duties. Jobs are sedentary if walking and standing are required occasionally and other sedentary criteria are met. 20 CFR 416.967(a).

Light work. Light work involves lifting no more than 20 pounds at a time with frequent lifting or carrying of objects weighing up to 10 pounds. Even though the weight lifted may be very little, a job is in this category when it requires a good deal of walking or standing, or when it involves sitting most of the time with some pushing and pulling of arm or leg controls....

20 CFR 416.967(b).

Medium work. Medium work involves lifting no more than 50 pounds at a time with frequent lifting or carrying of objects weighing up to 25 pounds. If someone can do medium work, we determine that he or she can also do sedentary and light work. 20 CFR 416.967(c).

Heavy work. Heavy work involves lifting no more than 100 pounds at a time with frequent lifting or carrying of objects weighing up to 50 pounds. If someone can do heavy work, we determine that he or she can also do medium, light, and sedentary work. 20 CFR 416.967(d).

Claimant has submitted insufficient objective medical evidence that he is physically unable to do at least sedentary and light work if demanded of him. Therefore, this Administrative Law Judge finds that the objective medical evidence on the record does not establish that claimant has no residual functional capacity to perform other work. Claimant is disqualified from receiving disability at Step 5 based upon the fact that he has not established by objective medical evidence that he cannot perform sedentary and light work. Under the Medical-Vocational guidelines, a younger individual age 45-49 (claimant is 46), with limited education and an unskilled work history who can perform light work is not considered disabled pursuant to Medical-Vocational Rule 202.17.

The claimant has not presented the required competent, material, and substantial evidence which would support a finding that the claimant has an impairment or combination of impairments which would significantly limit the physical or mental ability to do basic work activities. 20 CFR 416.920(c). Although the claimant has cited medical problems, the clinical documentation submitted by the claimant is not sufficient to establish a finding that the claimant is disabled. There is no objective medical evidence to substantiate the claimant's claim that the alleged impairment(s) are severe enough to reach the criteria and definition of disabled. The claimant is not disabled for the purposes of the Medical Assistance disability (MA-P) program.

The department's Bridges Eligibility Manual contains the following policy statements and instructions for caseworkers regarding the State Disability Assistance program: to receive

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State Disability Assistance, a person must be disabled, caring for a disabled person or age 65 or

older. BEM, Item 261, page 1. Because the claimant does not meet the definition of disabled

under the MA-P program and because the evidence of record does not establish that claimant is

unable to work for a period exceeding 90 days, the claimant does not meet the disability criteria

for State Disability Assistance benefits either.

DECISION AND ORDER

The Administrative Law Judge, based upon the above findings of fact and conclusions

of law, decides that the department has appropriately established on the record that it was acting

in compliance with department policy when it denied claimant's application for Medical

Assistance, retroactive Medical Assistance and State Disability Assistance benefits. The claimant

should be able to perform a wide range of sedentary and light work even with his alleged

impairments. The department has established its case by a preponderance of the evidence.

Accordingly, the department's decision is AFFIRMED, and it is SO ORDERED.

Ivona Rairigh Administrative Law Judge

for Ismael Ahmed, Director

Department of Human Services

Date Signed:\_ April 5, 2010\_\_\_\_\_

Date Mailed: April 6, 2010

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**NOTICE:** Administrative Hearings may order a rehearing or reconsideration on either its own motion or at the request of a party within 30 days of the mailing date of this Decision and Order. Administrative Hearings will not order a rehearing or reconsideration on the Department's motion where the final decision cannot be implemented within 90 days of the filing of the original request.

The Claimant may appeal the Decision and Order to Circuit Court within 30 days of the mailing of the Decision and Order or, if a timely request for rehearing was made, within 30 days of the receipt date of the rehearing decision.

